(Please scan this QR Code to view the RHP and Abridged Prospectus)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

ADON AGRO
COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Limited)
CIN: U51390MH2022PLC375413

Our Company was originally incorporated as ***Adon Agro Commodities Private Limited***, a private limited company under the Companies Act, 2013, pursuant to a Certificate of Incorporation dated January 24, 2022, issued by the Registrar of Companies, Mumbai, Maharashtra. Thereafter, the Company was converted from a private limited company to a public limited company pursuant to a special resolution passed by the shareholders at the Extraordinary General Meeting held on December 21, 2024. Consequently, the name of the Company was changed from ***Adon Agro Commodities Private Limited*** to ***Adon Agro Commodities Limited***, and a fresh Certificate of Incorporation consequent upon conversion to a public limited company was issued by the Registrar of Companies, Mumbai on January 19, 2025. Corporate Identification Number U51390MH2022PLC375413.

Registered Office: 3rd Floor, Office No. I-3029, Akshar Business Park, Plot Number 3, Sector 25, Vashi, Navi Mumbai, Thane, Maharashtra, 400703
Telephone: +91 022 - 6501 1773; **Email ID**: cs@adonagrocommodities.com; **Website:** www.adonagrocommodities.com
Contact Person: Mrs. Snehal Gajanan Mhatre *Company Secretary & Compliance Officer*

PROMOTERS OF THE COMPANY: MR. NARAYANSWAMY VENKITKRISHNAN, MR. SHUBHAM RATAN SHARMA AND MRS. JIGISHA NARAYANSWAMY

ADDENDUM TO THE RED HERRING PROSPECTUS DATED JUNE 20, 2026: NOTICE TO THE INVESTORS ("THE ADDENDUM")

INITIAL PUBLIC ISSUE OF UPTO 62,90,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF ADON AGRO COMMODITIES LIMITED ("AACL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 3,16,000 LAKHS EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION i.e. ISSUE OF UPTO 59,74,000 LAKHS EQUITY SHARES OF 10/- EACH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

Potential Applicants may note the following:

The information in this corrigendum supplements and updates the information in the Red Herring Prospectus, as applicable, and the aforementioned changes are to be read in conjunction with the Red Herring Prospectus. Accordingly, appropriate references in the Red Herring Prospectus stand updated pursuant to this corrigendum. Unless further updated, the changes pursuant to this corrigendum, in the sections "Issue Structure" on page no. 366 of the Red Herring Prospectus, as a result of the abovementioned changes, there will be suitable updating in the Prospectus, as and when they are filed with the RoC, the SEBI and the Stock Exchange. Please note that the information included in the Red Herring Prospectus will be suitably updated, including to the extent stated in this corrigendum, as may be applicable, in the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchange. Investors should not rely on the Red Herring Prospectus or this corrigendum for any investment decision. All capitalised terms used in this corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Red Herring Prospectus.

The Investor are requested to note that the revision in the Minimum Lot Size is mentioned in the following table:

Particulars	As per Corrigendum	As per Red Herring Prospectus dated June 20, 2026
Category	**Minimum bid Quantity**	**Minimum bid Quantity**
For Individual Investors	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares such that the minimum bid size shall be 2 lots with application of above **Rs.2,00,000**	[●] Equity Shares such that it exceeds Rs. 2,00,000
For Non institutional	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares such that the bid size shall be more than **2 lots**	[●] number of Equity Shares and in multiples of [●] Equity Shares.
For QIB's	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares such that the bid size shall be more than **2 lots**	Such number of Equity Shares and in multiples of [●] Equity Shares that the Bid Amount exceeds ₹ 2,00,000

The Investor are requested to note that the revision in the Maximum Lot Size is mentioned in the following table:

Particulars	As per Corrigendum	As per Red Herring Prospectus dated June 20, 2026
Category	**Maximum bid Quantity**	**Maximum bid Quantity**
For Individual Investors	Such number of Equity Shares in multiples of ***"2,000*** Equity Shares such that the minimum bid size shall be 2 lots with application of above **Rs.2,00,000**	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount is above ₹ 2,00,000
For Non institutional	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares not exceeding the size of the Net Offer (excluding the QIB Portion), subject to applicable limits.	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder
For QIB's	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares not exceeding the size of the Net Offer, subject to applicable limits.	Not exceeding the size of the Issue, subject to limits as applicable to the Bidder

The Investor are requested to note the changes in the table of the chapter titled "The Issue" on page number 68 of Red Herring Prospectus:

As per Corrigendum		**As per Red Herring Prospectus dated June 20, 2026**	
Particulars	**Details of Equity Shares**	**Particulars**	**Details of Equity Shares**
B. Non-Institutional Portion	Not less than 29,50,000 Equity Shares aggregating up to ₹ [●] Lakhs	**Non-Institutional Portion**	Not less than 29,60,000 Equity Shares aggregating up to ₹ [●] Lakhs
of which:		**of which:**	
(a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs;	Not less than 9,84,000 Equity Shares of face value ₹10/ - each	(a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs;	Not less than 9,86,000 Equity Shares of face value ₹10/ - each

(b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs	Not less than 19,66,000 Equity Shares of face value ₹10/ - each	(b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs	Not less than 19,74,000 Equity Shares of face value ₹10/ - each
C. Individual Investor Portion	Not less than 29,60,000 Equity Shares aggregating up to ₹ [●] Lakhs	**Individual Investor Portion**	Not less than 29,50,000 Equity Shares aggregating up to ₹ [●] Lakhs

The Investor are requested to note the changes in the table of the chapter titled "Capital Structure" on page number 92 of Red Herring Prospectus:

As per Corrigendum				**As per Red Herring Prospectus dated June 20, 2026**			
Sr. No.	**Particulars**	**Aggregate nominal value**	**Aggregate value at Issue Price***	**Sr. No.**	**Particulars**	**Aggregate nominal value**	**Aggregate value at Issue Price***
C.	**PRESENT ISSUE IN TERMS OF THIS RED HERRING PROSPECTUS***			**C.**	**PRESENT ISSUE IN TERMS OF THIS RED HERRING PROSPECTUS***		
	Net Issue [(3)] to Public consists of				**Net Issue [(3)] to Public consists of**		
	Not more than 64,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Qualified Institutional Buyers	6.40	[●]		Not more than 64,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Qualified Institutional Buyers	6.40	[●]
	Not Less than 29,50,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Non-Institutional Investors	296.00	[●]		Not Less than 29,60,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Non-Institutional Investors	296.00	[●]
	Not less than 29,60,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Individual Investors	295.00	[●]		Not less than 29,50,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Individual Investors	295.00	[●]

Place: Mumbai
Date: June 24, 2026

On behalf of
Adon Agro Commodities Limited
Sd/-
Mrs. Snehal Gajanan Mhatre
Company Secretary & Compliance Officer

LEAD MANAGER OF THE ISSUE | **REGISTRAR TO THE ISSUE**

GALACTICO CORPORATE SERVICES LIMITED Office No. 408, 93 East Building, Mahakali Caves Road, Shanti Nagar, Andheri East, Mumbai – 400093, India **Tel:** +91 94223 23167 **Email:** info@galacticocorp.com **Contact Person:** Mr. Vishal Sancheti **CIN:** L74110MH2015PLC265578 **Website:** www.galacticocorp.com	**KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra, India **Tel:** 040-67162222 **Email:** aacl.ipo@kfintech.com **Website:** www.kfintech.com **Contact Person:** Mr. M Murali Krishna **CIN:** L72400MH2017PLC444072 **SEBI Registration No.:** INR000000221
ISSUE PROGRAMME	
ISSUE OPENS ON: June 29, 2026	**ISSUE CLOSES ON: July 01, 2026**

(Please scan this QR Code to view the RHP and Abridged Prospectus)

Red Herring Prospectus
Dated: June 20, 2026
(Please read Section 26 and 32 of the Companies Act, 2013
This Red Herring Prospectus will be updated upon filling with the RoC)
100% Book Built Issue

ADON AGRO COMMODITIES LIMITED

(Formerly known as Adon Agro Commodities Private Limited)
CIN: U51390MH2022PLC375413

REGISTERED OFFICE	CONTACT PERSON	TELEPHONE AND EMAIL	WEBSITE
Office No. I-3029, 3rd floor, Akshar Business Park, Plot No.3, Sector 25, Janta Market Road, Vashi, Navi Mumbai – 400703, Maharashtra	Mrs. Snehal Gajanan Mhatre, Company Secretary & Compliance Officer	**Tel**: 022 - 6501 1773 **E-mail:** cs@adonagrocommodities.com	www.adonagrocommodities.com

OUR PROMOTERS

MR. NARAYANSWAMY VENKITKRISHNAN, MR. SHUBHAM RATAN SHARMA AND MRS. JIGISHA NARAYANSWAMY

DETAILS OF THE ISSUE

TYPE	FRESH ISSUE SIZE	OFS SIZE	TOTAL ISSUE SIZE	ELIGIBILITY AND SHARE RESERVATION AMONGST QIBS, NIIS AND INDIVIDUAL INVESTORS
Fresh Issue	Up to 62,90,000 Equity Shares aggregating to ₹ [●] Lakhs	N.A.	Up to 62,90,000 Equity Shares aggregating to ₹ [●] Lakhs	The Issue is being made pursuant to Regulation 229(2) of SEBI ICDR Regulations. For details in relation to share reservation among QIBs, Non-Institutional Bidders and Retail Individual Bidder, see *"Issue Structure"* beginning on page 366 of this Red Herring Prospectus.

Note: OFS – Offer for Sale

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders: NIL

RISK IN RELATION TO THE FIRST ISSUE

This being the first public offer of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each and the Floor Price, Cap Price and Offer Price (determined by our Company in consultation with the Book Running Lead Manager in accordance with SEBI ICDR Regulations and on the basis of the assessment of market demand for the Equity Shares by way of Book Building process as stated in chapter titled "Basis for Issue Price" beginning on page 115 should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" beginning on page 34 of this Red Herring Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares Issued through this Red Herring Prospectus are proposed to be listed on BSE Limited ("BSE") on the SME platform. Our Company has received an 'in-principle' approval from BSE for the listing of the Equity Shares proposed in this Issue, pursuant to letter dated April 29, 2026. For the purposes of this Issue, BSE shall be the Designated Stock Exchange.

BOOK RUNNING LEAD MANAGER OF THE ISSUE

Name and Logo	Contact Person	Email & Telephone
Galactico Corporate Services Limited	**Mr. Vishal Sancheti**	**E-mail:** info@galacticocorp.com **Telephone:** +91 9422323167

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
KFin Technologies Limited	**Mr. Murali Krishna**	**E-mail:** aacl.ipo@kfintech.com **Telephone:** 040-67162222

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID / ISSUE PERIOD: NA	BID / ISSUE OPENS ON: JUNE 29, 2026 *	BID / ISSUE CLOSES ON: JULY 01, 2026 **

** Our Company, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Offer Opening Date.*
*** Our Company, in consultation with the BRLM, may decide to close the Bid / Offer Period for QIBs one Working Day prior to the Bid / Offer Closing Date, in accordance with the SEBI (ICDR) Regulations.*
#The UPI mandate end time and date shall be at 5:00 p.m. on Bid / Offer Closing Day

Red Herring Prospectus
Dated: June 20, 2026
(Please read Section 26 and 32 of the Companies Act, 2013
This Red Herring Prospectus will be updated upon filling with the RoC)
100% Book Built Issue

ADON AGRO COMMODITIES LIMITED
(Formerly known as Adon Agro Commodities Private Limited)
CIN: U51390MH2022PLC375413

Adon Agro Commodities Limited was originally incorporated as Adon Agro Commodities Private Limited on January 24, 2022, under the Companies Act, 2013, with the Registrar of Companies, Mumbai. It was subsequently converted into a public limited company under the name Adon Agro Commodities Limited on January 19, 2025. Headquartered in Navi Mumbai, Maharashtra. For further details, please refer to the section titled *"Our History and Certain Corporate Matters"* on page no. 234 of this Red Herring Prospectus.

Registered Office: Office No. I-3029, 3rd floor, Akshar Business Park, Plot No.3, Sector 25, Janta Market Road, Vashi, Navi Mumbai - 400703
Tel No.: 022 - 6501 1773**; Email:** cs@adonagrocommodities.com**; Website:** www.adonagrocommodities.com
Contact Person: Mrs. Snehal Gajanan Mhatre, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. NARAYANSWAMY VENKITKRISHNAN, MR. SHUBHAM RATAN SHARMA AND MRS. JIGISHA NARAYANSWAMY

INITIAL PUBLIC ISSUE OF UPTO 62,90,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF ADON AGRO COMMODITIES LIMITED ("AACL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 3,16,000 LAKHS EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION i.e. ISSUE OF UPTO 59,74,000 LAKHS EQUITY SHARES OF 10/- EACH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN FINANCIAL EXPRESS, ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, JANSATTA, ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER AND PRATHAKAL, ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE ("BSE SME"), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to individual investors who applies for minimum application size in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of RIBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 373 of this Red Herring Prospectus.

ELIGIBLE INVESTORS

All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of IIs, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" on page 373 of this Red Herring Prospectus. A copy of the Red Herring Prospectus will be delivered for registration to the Registrar of Companies as required under Section 26 of the Companies Act, 2013

RISK IN RELATION TO THE FIRST ISSUE

This being the first public offer of Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10/- each and the Floor Price, Cap Price and Offer Price (determined by our Company in consultation with the Book Running Lead Manager in accordance with SEBI ICDR Regulations and on the basis of the assessment of market demand for the Equity Shares by way of Book Building process as stated in chapter titled "Basis for Issue Price" beginning on page 115 should not be considered to be indicative of the market price of the Equity Shares after the Equity

Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Red Herring Prospectus. Specific attention of the investors is invited to "*Risk Factors*" beginning on page 34 of this Red Herring Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that this Red Herring Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in this Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares Issued through this Red Herring Prospectus are proposed to be listed on BSE Limited ("BSE") on the SME platform. Our Company has received an 'in-principle' approval from BSE for the listing of the Equity Shares proposed in this Issue, pursuant to letter dated April 29, 2026. For the purposes of this Issue, BSE shall be the Designated Stock Exchange.

BOOK RUNNING LEAD MANAGER OF THE ISSUE	**REGISTRAR TO THE ISSUE**
GALACTICO CORPORATE SERVICES LIMITED	**KFIN TECHNOLOGIES LIMITED**
408, 93 East, Mahakali Caves Rd, Shanti Nagar, Andheri East, Mumbai – 400093, Maharashtra, India. **Tel:** +91 9422323167 **Email:** info@galacticocorp.com **Investor Grievance Email:** investorgrievance@galacticocorp.com **Contact Person:** Mr. Vishal Sancheti **CIN:** L74110MH2015PLC265578 **Website:** www.galacticocorp.com **SEBI Registration No.: INM000012519**	301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra, India **Tel:** +91 9177401071 **Email:** aacl.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Contact Person:** Mr. Murali Krishna **CIN:** L72400MH2017PLC444072 **Website:** www.kfintech.com **SEBI Registration No.: INR000000221**

BID / ISSUE PROGRAMME

ANCHOR INVESTOR BID / ISSUE PERIOD: NA	**BID / ISSUE OPENS ON: JUNE 29, 2026 ***	**BID / ISSUE CLOSES ON: JULY 01, 2026 ****

** Our Company, in consultation with the BRLM, may consider participation by Anchor Investors, in accordance with the SEBI ICDR Regulations. The Anchor Investor Bidding Date shall be one Working Day prior to the Bid / Offer Opening Date.*

*** Our Company, in consultation with the BRLM, may decide to close the Bid / Offer Period for QIBs one Working Day prior to the Bid / Offer Closing Date, in accordance with the SEBI (ICDR) Regulations.*

#The UPI mandate end time and date shall be at 5:00 p.m. on Bid / Offer Closing Day

CONTENT

ISSUE STRUCTURE 9
THE ISSUE 14
CAPITAL STRUCTURE 16

ISSUE STRUCTURE

This Issue is being made in terms of Regulation 229(2) of the Chapter IX of SEBI ICDR Regulations, as amended from time to time, whereby, our post issue paid up capital is more than Ten Crore Rupees and up to Twenty-Five Crore Rupees. The Company shall Issue specified securities to the public and propose to list the same on the Small and Medium Enterprise Exchange ("SME Exchange", in this case being the BSE SME). For further details regarding the salient features and terms of such Issue, please see the chapters titled "*Terms of the Issue*" and "*Issue Procedure*" beginning on page 353 and 373 respectively, of this Red Herring Prospectus.

Issue Structure

Initial Public Issue of up to 62,90,000 Equity Shares of face value of ₹ 10 each ("Equity Shares") for cash at a price of ₹ [●] per Equity Share (including a Share Premium of ₹ [●] per Equity Share) ("Issue Price") aggregating up to ₹ [●] lakhs (the "Issue") comprising Fresh Issue of upto 62,90,000 Equity Shares aggregating upto ₹ [●] lakhs, of which up to 3,16,000 Equity Shares of face value of ₹ 10 each for cash at a price of ₹ [●] per equity share including a Share Premium of [●] per Equity Share aggregating to ₹ [●] will be reserved for subscription by Market Maker to the Issue (the "Market Maker Reservation Portion"). The Issue less the Market Maker Reservation Portion i.e. Net Issue of 59,74,000 Equity Shares of face value of ₹10 each at a price of ₹ [●] per Equity Share aggregating to ₹ [●] is hereinafter referred to as the "Net Issue".

The Issue has been authorized by our Board pursuant to a resolution dated March 10, 2026, and the Fresh Issue has been authorized by our Shareholders pursuant to a special resolution dated March 10, 2026. This Issue is being made by way of Book Building Process.

The Issue is being made by way of Book Built Issue Process.

Particulars	Market Maker Reservation Portion	QIBs (1)	Non–Institutional Bidders	Individual Bidders
Number of Equity Shares available for allocation**	Upto 3,16,000 Equity Shares	Not more than 64,000 Equity Shares	Not Less than 29,50,000 Equity Shares	Not Less than 29,60,000 Equity Shares
Percentage of Issue Size available for allocation	5.02% of the Issue Size	1.07% of the Net Issue size shall be available for allocation to QIBs. However, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining Net QIB Portion (excluding the Anchor Investor Portion). The unsubscribed portion in the Mutual Fund Portion will be available for allocation to other QIBs. Up to 60.00% of the QIB Portion, out of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic	49.38% of the Net Issue a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs; b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs: Provided that the unsubscribed portion in either of	49.55% of the Net Issue

		Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations.	the sub- categories specified in clauses (a) or (b), may be allocated to applicants in the other sub-category of non- institutional investors.	
Basis of Allotment/ Allocation if respective category is oversubscribed [(2)]	Firm Allotment	Proportionate as follows (excluding the Anchor Investor Portion): (a) up to 4,000 Equity Shares, shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) up to 60,000 Equity shares shall be available for allocation on a proportionate basis to all QIBs including Mutual Funds receiving allocation as per (a) above. Up to 60% of the QIB portion (of upto Nil Equity Shares may be allocated on a discretionary basis to Anchor Investors ('Anchor Investor Portion') out of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%) subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. For details, see "Issue Procedure" beginning on page 373 of this Red Herring Prospectus.	Allotment to each Non-Institutional Bidder shall not be less than the Minimum NIB Application Size, Subject to the availability of Equity Shares in the Non- Institutional portion, and the remaining Equity Shares, if any, shall be allotted on a proportionate basis. For details, see "Issue Procedure" beginning on page 373 of this Red Herring Prospectus.	Allotment to each Individual Bidder shall not be less than the maximum Bid lot, subject to availability of Equity Shares in the Individual Portion and the remaining available Equity Shares if any, shall be allotted on proportionate basis. For details, see "Issue Procedure" beginning on page 373 of this Red Herring Prospectus.

Mode of Application^	Only through ASBA Process	Only through ASBA Process (Except for Anchor investors)	Through ASBA Process through banks or by using UPI ID for payment	Through ASBA Process, Through Banks or by using UPI ID for payment
Mode of allotment	Compulsorily in dematerialized form			
Terms of Payment	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids (3)			
Minimum Bid Size	3,16,000 Equity Shares of Face Value of ₹ 10.00 each	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares such that the bid size shall be more than **2 lots**	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares such that the bid size shall be more than **2 lots**	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares such that the minimum bid size shall be 2 lots with application of above **Rs.2,00,000**
Maximum Bid Size	3,16,000 Equity Shares of Face Value of ₹ 10.00 each	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares not exceeding the size of the Net Issue, subject to applicable limits.	Such number of Equity Shares in multiples of ***"2,000"*** Equity Shares not exceeding the size of the Net Issue (excluding the QIB Portion), subject to applicable limits.	Such number of Equity Shares in multiples of ***"2,000*** Equity Shares such that the minimum bid size shall be 2 lots with application of above **Rs.2,00,000**
Trading Lot	[●] Equity Shares, However the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations.	[●] Equity Shares and in multiples thereof		
Who can Apply (3) (4) (5)	Market Maker	Public financial institutions as defined in the Companies Act, 2013, scheduled commercial banks, multilateral and bilateral development financial institutions, a mutual fund, venture capital fund, alternative investment fund and foreign venture capital investor registered with the Board, FPIs other than individuals, corporate bodies and family offices, state industrial development corporation, insurance company registered with IRDAI, provident funds with minimum corpus of	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the Karta), companies, corporate bodies, scientific institutions, societies, trusts, family offices and FPIs who are individuals, corporate bodies and family offices which are recategorized as Category II FPIs and registered with SEBI	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the Karta)

		₹ 250 million, pension funds with minimum corpus of ₹ 250 million registered with the Pension Fund Development and Regulatory Authority, National Investment Fund set up by the GoI, insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and NBFC-SI		

This Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. For further details, please refer to *"**Issue Structure**"* on page 366 of the Red Herring Prospectus.

**Assuming full subscription in the Issue*

^SEBI vide its circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, has mandated that ASBA Applications in Public Issues shall be processed only after the application monies are blocked in the investor's bank accounts. Accordingly, Stock Exchange shall, for all categories of Investors viz. QIB, NIB and Individual Bidders and other reserved categories and also for all modes through which the applications are processed, accept the ASBA Applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked.

1. *Our Company may, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion") out of which 33.33% of the Anchor Investor Portion, shall be reserved, for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in Life Insurance Companies and Pension Funds portion the same may be allocated to domestic Mutual Funds. In case of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"), subject to there being (i) a maximum of two Anchor Investors, where allocation in the Anchor Investor Portion is up to ₹200.00 lakhs, (ii) minimum of two and maximum of 15 Anchor Investors, where the allocation under the Anchor Investor Portion is more than ₹200.00 lakhs but up to ₹2,500.00 lakhs under the Anchor Investor Portion, subject to a minimum Allotment of ₹100.00 lakhs per Anchor Investor, and (iii) in case of allocation above ₹2,500.00 lakhs under the Anchor Investor Portion, a minimum of five such investors and a maximum of 15 Anchor Investors for allocation up to ₹2,500.00 lakhs, and an additional 10 Anchor Investors for every additional ₹2,500.00 lakhs or part thereof will be permitted, subject to minimum allotment of ₹100.00 lakhs per Anchor Investor. An Anchor Investor will make a minimum Bid of such number of Equity Shares, that the Bid Amount is at least ₹200.00 lakhs.*
2. *Subject to valid Bids being received at or above the Issue Price. The Issue is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Issue shall be available for allocation on a proportionate basis to QIBs. Such a number of Equity Shares representing 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs, including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.*
3. *In the event that a Bid is submitted in joint names, the relevant Bidders should ensure that the depository account is also held in the same joint names and the names are in the same sequence in which they appear in the Bid cum Application Form. The Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders.*

4. *Bids by FPIs with certain structures as described under "Issue Procedure – Bids by FPIs" on page* 373 *and having the same PAN may be collated and identified as a single Bid in the Bidding process. The Equity Shares Allocated and Allotted to such successful Bidders (with same PAN) may be proportionately distributed.*

5. *Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Issue Price shall be payable by the Anchor Investor Pay-in Date as indicated in the CAN.*

Anchor Investors are not permitted to use the ASBA process. Further, SEBI vide its circular no. SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022, has mandated that ASBA applications in public issues shall be processed only after the application monies are blocked in the investor's bank accounts. Accordingly, Stock Exchanges shall, for all categories of investors viz. Individual Investors, QIB, NIB and other reserved categories and also for all modes through which the applications are processed, accept the ASBA applications in their electronic book building platform only with a mandatory confirmation on the application monies blocked.

Subject to valid Bids being received at or above the Issue Price, under-subscription, if any, in any category except the QIB Portion, would be allowed to be met with spill over from any other category or combination of categories at the discretion of our Company, in consultation with the Book Running Lead Manager and the Designated Stock Exchange, on a proportionate basis.

Bidders will be required to confirm and will be deemed to have represented to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares pursuant to the Issue.

In case of any revision in the Price Band, the Bid/ Issue Period shall be extended for at least one (1) additional Working Days after such revision of the Price Band, subject to the total Bid/ Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band, and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange by issuing a press release and also by indicating the change on the websites of the BRLM and at the terminals of the members of the Syndicate.

In case of discrepancy in the data entered in the electronic book vis-à-vis the data contained in the physical Bid cum Application Form for a particular Bidder, the details as per the Bid file received from the Stock Exchange may be taken as the final data for the purpose of Allotment.

THE ISSUE

This Initial Public Offer has been authorized pursuant to a resolution of our Board of Directors held on March 10, 2026 and by special resolution passed under Section 62(1)(c) of the Companies Act, 2013, at the Extra Ordinary General Meeting of the members held on March 10, 2026.

PRESENT ISSUE IN TERMS OF THIS RED HERRING PROSPECTUS

Particulars	Details of Equity Shares
Present Issue of Equity Shares by our company	Upto 62,90,000 equity Shares of ₹ 10 each for cash at a price of [●] per share aggregating up to ₹ [●] Lakhs.
Out of which:	
Issue reserved for Market Maker	3,16,000 Equity Shares of ₹ 10 each for cash at a price of [●] per share aggregating ₹ [●] lakhs
Net Issue to Public	59,74,000 Equity Shares of ₹ 10 each for cash at a price of [●] per share aggregating ₹ [●] lakhs
Out of which:	
A. QIB Portion	Not more than 64,000 Equity Shares aggregating to ₹ [●] Lakhs
of which:	
(a) Anchor Investor Portion	Nil
(b) Net QIB Portion (Assuming the Anchor Investor Portion is fully subscribed)	Not more than 64,000 Equity Shares aggregating up to ₹ [●] Lakhs
of which:	
(i) Available for allocation to Mutual Funds only (5% of the QIB Portion excluding Anchor Investor Portion)	Not less than 4,000 Equity Shares aggregating to ₹ [●] Lakhs
(ii) Balance of QIB Portion for all QIBs including Mutual Funds	Not less than 60,000 Equity Shares aggregating up to ₹ [●] Lakhs
B. Non-Institutional Portion	Not less than 29,50,000 Equity Shares aggregating up to ₹ [●] Lakhs
of which:	
(a) one third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs;	Not less than 9,84,000 Equity Shares of face value ₹10/ - each
(b) two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹10 lakhs	Not less than 19,66,000 Equity Shares of face value ₹10/ - each
C. Individual Investor Portion	Not less than 29,60,000 Equity Shares aggregating up to ₹ [●] Lakhs
Pre and Post-Issue Equity Shares	
Equity Shares outstanding prior to the Issue	1,67,27,270 Equity Shares of face value of ₹ 10/- each fully paid up.
Equity Shares outstanding after the Issue	Upto 2,30,17,270 Equity Shares of face value of ₹ 10/- each fully paid up.
Use of Net proceeds of this Issue	Please refer the chapter titled "***Objects of the Issue***" on page 106 of this Red Herring Prospectus.

Notes:

1. *The Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. This Issue is being made by our company in terms of Regulation 229 (2) of SEBI ICDR Regulations read with Rule 19(2)(b)(i) of SCRR wherein not less than 25% of the post – issue paid up equity share capital of our company are being offered to the public for subscription.*

2. *The Issue has been authorized by the Board of Directors vide a resolution passed at its meeting held on March 10, 2026, and by the Shareholder of our Company, vide a special resolution passed pursuant to Section 62(1)(c) of the Companies Act, 2013 at the Extra Ordinary General Meeting held on March 10, 2026.*

3. *The SEBI ICDR Regulation, 2018 read with SEBI ICDR (Amendment) Regulations, 2025, permits the issue of securities to the public through the Book Building Process, which states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non Institutional Portion may be allocated to Bidders in the other sub-category of Non- Institutional Portion. Subject to the availability of shares in non-institutional investors' category the, allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI ICDR Regulations 2018 read with SEBI ICDR (Amendment) Regulations, 2025. Not more than 50% of the Net Issue shall be allotted to QIBs, subject to valid Bids being received at or above the Issue Price.*

4. *Our Company, in consultation with BRLM, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. The QIB Portion will be accordingly reduced for the Equity Shares allocated to Anchor Investors.*

   Forty per cent of the anchor investor portion, within the limits specified shall be reserved as under –
   (i) 33.33 per cent for domestic mutual funds; and
   (ii) 6.67 per cent for life insurance companies and pension funds:

   Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations 2018.
   In case of under-subscription or non- Allotment in the Anchor Investor Portion, the remaining Equity Shares will be added back to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. In the event of under- subscription, or non- allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. For further information, see "Issue Procedure" on page 373.

5. *Subject to valid Bids being received at or above the Issue Price, under subscription, if any, in any category, except in the QIB Portion, would be allowed to be met with spill-over from any other category or combination of categories of Bidders at the discretion of our Company in consultation with the Book Running Lead Manager and the Designated Stock Exchange, subject to applicable laws.*

6. *In the event of over-subscription, allotment shall be made on a proportionate basis, subject to valid Bids received at or above the Issue Price. Allocation to investors in all categories, except the Individual Portion, shall be made on a proportionate basis subject to valid bids received at or above the Issue Price. The allocation to each Individual Investor shall not be less than the minimum Bid Lot, and subject to availability of Equity Shares in the Individual Portion, the remaining available Equity Shares, if any, shall be allocated on a proportionate basis.*

CAPITAL STRUCTURE

The Equity Share capital of our Company, as on the date of the Red Herring Prospectus and after giving effect to this Issue, is forth below:

Amount (Rs. in Lakhs, except share data)

Sr. No.	Particulars	Aggregate nominal value	Aggregate value at Issue Price*
A.	**AUTHORIZED SHARE CAPITAL#**		
	2,50,00,000 Equity shares of face value of ₹ 10/- each	2,500.00	[●]
B.	**ISSUED, SUBSCRIBED AND PAID-UP SHARE CAPITAL BEFORE THE ISSUE**		
	1,67,27,270 Equity Shares having Face Value of Rs.10/- each fully paid up before the Issue.	1,672.73	[●]
C.	**PRESENT ISSUE IN TERMS OF THIS RED HERRING PROSPECTUS***		
	Issue of up to 62,90,000 Equity Shares aggregating up to [●]	629.00	[●]
	Which Comprises of		
	Reservation for Market Maker Portion		
	3,16,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●] per Equity Share reserved as Market Maker Portion	31.60	[●]
	Net Issue to Public		
	Net Issue to Public of 59,74,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●] per Equity Share to the Public	597.40	[●]
	Net Issue (3) to Public consists of		
	Not more than 64,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Qualified Institutional Buyers	6.40	[●]
	Not Less than 29,50,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Non-Institutional Investors	296.00	[●]
	Not less than 29,60,000 Equity Shares of ₹ 10/- each at an Issue Price of ₹ [●]/- per Equity Share will be available for allocation to Individual Investors	295.00	[●]
D.	**ISSUED, SUBSCRIBED AND PAID-UP CAPITAL AFTER THE ISSUE***		
	Upto 2,30,17,270 Equity Shares of face value of ₹ 10 each	2,301,73	[●]
E.	**SECURITIES PREMIUM ACCOUNT**		
	Before the Issue	272.73	
	After the Issue	[●]**	

**Subject to finalisation of Basis of Allotment*

***the amount disclosed is prior to deduction of Issue expenses*

*# For details in relation to the change in the authorised share capital of our Company please see "**Our History and Certain Corporate Matters**" on page 234.*

1. *As on the date of this Red Herring Prospectus, there are no partly paid-up Equity Shares of our Company and there is no share application money pending for allotment*
2. *The Issue has been authorised by a resolution of our Board dated March 10, 2026 and by a special resolution of our Shareholder's dated March 10, 2026.*
3. *For detailed information on the Net Issue and its allocation various categories, please refer chapter titled "**The Issue**" on Page no. 68 of this Red Herring Prospectus.*