THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

(Please scan this QR Code to view the RHP and Abridged Prospectus)

ADON AGRO COMMODITIES LIMITED

CIN: U51390MH2022PLC375413

Adon Agro Commodities Limited was originally incorporated as Adon Agro Commodities Private Limited on January 24, 2022, under the Companies Act, 2013, with the Registrar of Companies, Mumbai. It was subsequently converted into a public limited company under the name Adon Agro Commodities Limited on January 19, 2025. Headquartered in Navi Mumbai, Maharashtra. For further details, please refer to the section titled "History and Certain Corporate Matters" on page no. 237 of this Red Herring Prospectus.

Registered Office: Office No. I-3029, 3rd floor, Akshar Business Park, Plot No.3, Sector 25, Janta Market Road, Vashi, Navi Mumbai – 400703

Tel No.: 022 - 6501 1773; **Email:** cs@adonagrocommodities.com; **Website:** www.adonagrocommodities.com

Contact Person: Mrs. Snehal Gajanan Mhatre, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE NARAYANSWAMY VENKITKRISHNAN, JIGISHA NARAYANSWAMY AND SHUBHAM SHARMA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 62,90,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF ADON AGRO COMMODITIES LIMITED ("AACL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 3,16,000 LAKHS EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION i.e. ISSUE OF UPTO 59,74,000 LAKHS EQUITY SHARES OF 10/- EACH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN FINANCIAL EXPRESS, ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, JANSATTA, ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER AND PRATHAKAL, ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE ("BSE SME"), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION-Not applicable as the entire issue constitute fresh issue of equity shares.

PRICE BAND: ₹ 66/- TO ₹ 70/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH THE FLOOR PRICE IS 6.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 7 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON THE DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 12.29 TIMES AND AT THE CAP PRICE IS 13.04 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 4000 EQUITY SHARES AND IN MULTIPLE OF 2000 EQUITY SHARES THERAFTER.

ISSUE SCHEDULE

ANCHOR INVESTOR BIDS OPEN ON : NA
ISSUE OPEN: June 29, 2026
ISSUE CLOSE: July 01, 2026

(1) Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI ICDR Regulations.

(2) The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

Our Company operates in the agro-commodity trading and processing sector, primarily engaged in the sourcing, importing, processing, packing and distribution of dry fruits, nuts, seeds and berries. Our product portfolio includes, inter alia, almonds, walnuts, dates, pistachios, apricots, raisins and other allied products. We endeavor to maintain quality standards across our operations, with a focus on product quality, customer requirements and responsible business practices. We source dry fruits, nuts, seeds and berries both domestically and internationally from countries including the United Arab Emirates, Afghanistan, Chile, the United States of America and Sri Lanka. The sourced products are sold in bulk to business-to-business ("B2B") customers and are also processed, packed and marketed under our proprietary brand "Hunger Nuts" for sale to wholesale and retail customers under B2B and D2C segments.

THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

QIB PORTION - Not more than 64,000 Equity Shares aggregating to ₹ [●] Lakhs
NON INSTITUTIONAL INVESTOR PORTION - Not less than 29,60,000 Equity Shares aggregating up to ₹ [●] Lakhs
INDIVIDUAL INVESTOR PORTION - Not less than 29,50,000 Equity Shares aggregating up to ₹ [●] Lakhs
MARKET PORTION – 3,16,000 Equity Shares aggregating to ₹ [●] Lakhs

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title *"Basis of Issue Price"* beginning on page 115 of the Red Herring Prospectus

RISK TO INVESTORS

(1) Risk to Investors: Summary description of key risk factors based on materiality, for details refer to section titled "Risk factors" on page 34 of the Red Herring Prospectus:

1. Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition
2. We have competition from various organized and unorganized local suppliers which could results in the loss of market share and impact on our net revenue and profitability
3. The procurement and storage of our products, spoilage and damage to such products or any contamination in our products are subject to regulatory action and damage our reputation and have adverse effect on our business results in operations and financial conditions
4. Our Company is involved in a pending writ petition before the Hon'ble Bombay High Court regarding the alleged undervaluation of imported goods, which may result in a significant financial liability of up to ₹ 444.45 lakhs including potential differential duty, penalty and redemption fines
5. We are exposed to various costs, including shipping charges, transportation fees and warehouse expenses, which can impact our overall operational expenses and profitability
6. Substantial portion of our revenue is generated from trading activities, which depends on third parties for sourcing the products
7. Increases in customs duties and import tariffs on raw dry fruits pose a financial risk, as unexpected rises in these levies could negatively impact our profitability and cash flow
8. We are exposed to counterparty credit risk, and any delays or non-receipt of payments could negatively affect our operational results and financial performance
9. The company's business is dependent on certain suppliers and the loss of one or more of them would have a material adverse effect on the business. Also, we do not have any long term agreement with our suppliers
10. We lack backward integration in our dry fruits trading and processing business, which exposes us to supply chain risks, and our inability to meet evolving traceability and food safety standards could adversely affect our operations

(2) Details of suitable ratios of the company and its peer group for the latest full financial year

Name of the Company	CMP (₹)	Face Value (₹)	Basic EPS (₹)	PE Ratio	RoNW (%)	NAV per Share (₹)
Adon Agro Commodities Limited*	[●]	10.00	4.32	[●]	84.36%	40.57
Listed Peers						
Leo Dry Fruits & Spices Trading Limited	55	10.00	5.75	9.57	16.68%	35.59
Proventus Agrocom Limited	1200	10.00	10.50	114.29	5.86%	377.12
Krishival Food Limited (Formerly Known as Empyrean Cashews Limited)	308.00	10.00	6.07	50.74	4.08%	63.55

*Amount taken from Restated Financials as on March 31, 2025

Notes:

1. Net Asset Value per Equity Share is calculated as net worth attributable to equity shareholders as at the end of Fiscal period/year divided by the outstanding number of Equity Shares used in calculating basic earnings per share.
2. All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports / annual results as available of the respective company for the year ended March 31, 2025 submitted to Stock Exchanges and our Company's financial information mentioned above is for the financial year ended March 31, 2025.
3. The price band determined by our company in consultation with the Book Running Lead Manager is justified by our Company in consultation with the Book Running Lead Manager on the basis of the above parameters.
4. P/E Ratio has been computed based on the closing market price of equity shares on BSE on March 02, 2026 divided by the Diluted EPS provided.
5. Return on Net Worth is computed as restated net profit/(loss) after tax attributable to equity holders of the Company divided by Average Net Worth for Equity Shareholders of the Company.

(3) Weighted average return on net worth

Fiscal	RONW (%)	Weight
Financial year ended March 31, 2025	84.36%	3
Financial year ended March 31, 2024	68.72%	2
Financial year ended March 31, 2023	40.09%	1
Weighted average	**71.77%**	
For the period ended January 31, 2026 (not annualised)	88.16%	

1. *"Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year/Total of weights.*
2. *Return on Net Worth (%) = Restated profit for the year divided by Average Net worth at the end of the period/year.*
3. *'Net worth': Equity Share capital and other equity less capital reserves.*
4. *Net worth as per the SEBI ICDR Regulations means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.*
5. *The figures disclosed above are based on the Restated Financial Statements*
6. *The above statement should be read with significant accounting policies and notes on Restated Financial Statement as appearing in the Restated Financial Statements.*

(4) Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The Price per share of our Company based on primary / new issue of shares (equity/convertible securities), excluding shares issued under ESOP and issuance of Bonus Issue:
There have been no primary / new issue of shares (equity/convertible securities), excluding shares issued under bonus shares, during the 18 months preceding the date of filing of the RHP, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction/s), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

b) The Price per share of our Company based on secondary sale / acquisition of Equity shares:
There have been no secondary sale/transfers or acquisition of any Equity Shares or convertible securities, where the Promoters, members of the Promoter Group, having the right to nominate Directors to the Board of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition (WACA), issue price for the last 3 years preceding the RHP
Since there are no eligible transactions of our Company reported above in (a) or (b) above and in 3 years prior to the date of filing of this Red Herring Prospectus, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoter/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of this Red Herring Prospectus has not been computed.

d) Weighted average cost of acquisition and Issue Price

Past Transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor Price (i.e. ₹ 66)	Cap Price (i.e. ₹ 70)
Weighted average cost of acquisition (WACA) of Primary issuances	NA(1)	NA(1)	NA(1)
Weighted average cost of acquisition (WACA) of secondary transactions	NA(1)	NA(1)	NA(1)
Weighted average cost of acquisition (WACA) based on the Primary issuances/ Secondary Transactions for the last 3 years	NA(2)	NA(2)	NA(2)

(1) There are no Primary or Secondary Transactions during the last 18 months preceding the date of filling of this Red Herring Prospectus.

(2) There are no Primary or Secondary Transactions during the last 3 years preceding the date of filling of this Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date. Our Company has not undertaken any Pre-IPO Placements from the date of filling the DRHP.
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) have undertaken transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the date of filling the DRHP.

Date of Allotment/ acquisition/ transfers	No. of Equity Shares allotted/ transferred	Face Value Per Equity Share (₹)	Issue/ Acquisition/ Transfer Price (₹)	Nature of Consideration	Nature of allotment/ transfer	Cumulative number of Equity Shares	Pre-Issue Share holding %	Post-Issue Share holding %
MR. NARAYANSWAMY VENKITKRISHNAN								
27.05.2026	(3,25,000)	10	42	Cash	Transfer to Yash Patel	72,64,333	45.73%	43.43%
MR. SHUBHAM RATAN SHARMA								
29.05.2026	(3,25,000)	10	42	Cash	Transfer to Yash Patel	72,64,333	45.73%	43.43%

3. Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 7 shareholders:

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment(2)(3)			
	Shareholders	Number of Equity Shares	Percentage holding (%)	At the lower end of the price band (₹ 66)		At the upper end of the price band (₹ 70)	
				Number of Equity Shares	Percentage holding (%)	Number of Equity Shares	Percentage holding (%)
	Promoters						
1.	Narayanswamy Venkitkrishnan	72,64,333	43.43%	72,64,333	31.56%	72,64,333	31.56%
2.	Shubham Ratan Sharma	72,64,333	43.43%	72,64,333	31.56%	72,64,333	31.56%
3.	Jigisha Narayanswamy	2,66,666	1.59%	2,66,666	1.16%	2,66,666	1.16%
Total A		1,47,95,332	88.45%	1,47,95,332	**64.28%**	1,47,95,332	**64.28%**
	Promoter Group(1)						
1.	Sakhi Shubham Sharma	2,66,666	1.59%	2,66,666	1.16%	2,66,666	1.16%
Total B		**2,66,666**	**1.59%**	**2,66,666**	**1.16%**	**2,66,666**	**1.16%**
	Additional top 10 shareholders						
1.	Yash Hitesh Patel	9,17,998	5.49%	9,17,998	3.99%	9,17,998	3.99%
2.	Yashvi Hitesh Patel	7,27,274	4.35%	7,27,274	3.16%	7,27,274	3.16%
3.	Ketan Mahendra Dagha	12,000	0.07%	12,000	0.05%	12,000	0.05%
4.	Deep Mohan Hukmichand Solanki	5,000	0.03%	5,000	0.02%	5,000	0.02%
5.	Sujith Ashok Shetty	1,000	0.01%	1,000	0.00%	1,000	0.00%
6.	Vinit Vijaykumar Jain	1,000	0.01%	1,000	0.00%	1,000	0.00%
7.	Kapil Prakash Parekh	1,000	0.01%	1,000	0.00%	1,000	0.00%
Total C		**16,65,272**	**9.96%**	**16,65,272**	**7.23%**	**16,65,272**	**7.23%**
Total (A+B+C)		1,67,27,270	100%	1,67,27,270	72.67%	1,67,27,270	72.67%

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on page 115 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 115 of Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

An indicative time table in respect of the issue is set out below:

Event	Indicative Dates
Bid/Issue Opening Date^	June 29, 2026
Bid/Issue Closing Date	July 01, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before July 02, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account*	On or before July 03, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before July 03, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before July 06, 2026

Note:

^1. Our Company may, in consultation with the Book Running Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/ Issue Opening Date.

2. Our Company in consultation with the Book Running Lead Manager, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI (ICDR) Regulations.

3. The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day.

** In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Issue Closing Date, the Applicant shall be compensated at a uniform rate of ₹ 100 per day for the entire duration of delay exceeding two Working Days from the Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The Book Running Lead Managers shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs to the extent applicable.*

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date, i.e., Monday July 01, 2026)
Application submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 pm on T Day.** Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – **Upto 3 pm on T Day.** Physical Applications (Bank ASBA) – **Upto 1 pm on T Day.** Physical Applications (Syndicate Non-Individual, Non- Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks **before 1 pm on T Day.**
Bid Modification	From Issue opening date up to **5 pm on T Day**
Validation of bid details with depositories	From Issue opening date up to **5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	**T day - 5 pm**
Issue Closure	**T day - 4 pm** for QIB and NII categories **T day - 5 pm** for Individual and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 am on T+1 day.**
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA, from all SCSBs - For syndicate ASBA UPI ASBA	UPI ASBA - Before **09:30 pm on T day.** All SCSBs for Direct ASBA - Before **07:30 pm on T day** Syndicate ASBA - Before **07:30 pm on T day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 day.**
Approval of basis by Stock Exchange	Before **9 pm on T+1 day.**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than **09:30 am on T+2 day**; Completion **before 2 pm on T+2** day for fund transfer; Completion **before 4 pm on T+2 day** for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before **9 pm on T+2 day.** In newspapers - On **T+3 day** but not later than **T+4 day**
Trading starts T+3 day	Trading starts **T+3 day**

ASBA*	Simple, Safe, Smart way of Application-Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA. Mandatory in Public Issues. No cheque will be accepted.
UPI (UNIFIED PAYMENTS INTERFACE)	UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to `500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors in the Retail Portion. (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 373 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI at and https://www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited and State Bank of India have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in. For Issue related grievance investors may contact: Galactico Corporate Services Limited – Mr. Vishal Sancheti (+91 9422323167) (Email: info@galacticocorp.com).

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations, and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% of the anchor investor portion, shall be reserved as under - (i) 33.33% for domestic mutual funds; and (ii) 6.67% for life insurance companies and pension funds: Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than `10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than Rs.10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 373 of the Red Herring Prospectus

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 234 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 439 of the Red Herring Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: The liability of the members of the company Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Red Herring Prospectus, the authorised share capital of the company is Rs. 25,00,00,000/- divided into 2,50,00,000 equity shares of face value of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company is Rs. 16,72,72,700/-divided into 1,67,27,270 equity shares of face value of Rs. 10/- each. For details, please see the section titled "Capital Structure" beginning on page 92 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Initial Subscribers to the Memorandum of Association subscribed to Equity Shares of Face Value of ₹ 10/- each detail of which are:

Sr. No.	Names of Person	Number of Shares subscribed	Face Value (₹)
1	**Anil Sajjan Singh Jain**	85,000	10
2	**Sushil Sanjay Singh**	15,000	10

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE. Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated April 29, 2026. For the purpose of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to RoC Mumbai and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 344 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 346 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Cover Page" on page 1 of the Red Herring Prospectus.

CREDIT RATING: This being the Issue of Equity Shares, hence, no credit rating is required.

DEBENTURE TRUSTEES: This is an Issue of Equity Shares; the appointment of Debenture trustees is not required.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
GALACTICO	KFINTECH
GALACTICO CORPORATE SERVICES LIMITED 408, 93 East, Mahakali Caves Rd, Shanti Nagar, Andheri East, Mumbai – 400093, Maharashtra, India. **Tel:** +91 9422323167 **Email:** info@galacticocorp.com **Investor Grievance Email:** investorgrievance@galacticocorp.com **Contact Person:** Mr. Vishal Sancheti **CIN:** L74110MH2015PLC265578 **Website:** www.galacticocorp.com **SEBI Registration No.:** INM000012519	**KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra, India. **Tel:** +91 8177401071 **Email:** aacl.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Contact Person:** Mr. Murali Krishna **CIN:** L72400MH2017PLC444072 **Website:** www.kfintech.com **SEBI Registration No.:** INR000000221

Availability of the Red Herring Prospectus: Investor are advised to refer the Red Herring Prospectus and the risk factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Continue on Next page...

Availability of the Abridged Prospectus: A copy of the Abridged Prospectus shall be available on the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 373 of the Red Herring Prospectus.

Syndicate Member: Shreni Shares Limited

Public Issue Bank/ Banker to the Issue/ Sponsor Bank: IndusInd Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, Adon Agro Commodities Limited
Sd/-
Narayanswamy Venkitkrishnan
Managing Director

Date: June 23, 2026
Place:

Disclaimer: Adon Agro Commodities Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on June 20, 2026. The Red Herring Prospectus is available on the website of the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/ Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

HDFC MUTUAL FUND
BHAROSA APNO KA
MUTUAL FUNDS Sahi Hai

HDFC Asset Management Company Limited

CIN: L65991MH1999PLC123027

Registered Office: HDFC House, 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai - 400 020. Phone: 022 66316333 • Toll Free Nos: 1800-3010-6767 / 1800-419-7676
e-mail: hello@hdfcfund.com • Visit us at: www.hdfcfund.com

NOTICE

NOTICE is hereby given that HDFC Trustee Company Limited, Trustee to HDFC Mutual Fund ("the Fund") has approved the following Distribution under Income Distribution cum Capital Withdrawal ("IDCW") Options in the below-mentioned Scheme(s) / Plan(s) / Option(s) of the Fund and fixed **Thursday, June 25, 2026** (or the immediately following Business Day, if that day is not a Business Day) as the Record Date for the same as given below:

Name of the Scheme(s) / Plan(s) / Option(s)	Net Asset Value ("NAV") as on June 19, 2026 (₹ per unit)	Amount of Distribution (₹ per unit)
HDFC Hybrid Equity Fund - Regular Plan - IDCW Option~ (Payout and Reinvestment)	15.278	0.250*
HDFC Hybrid Equity Fund - Direct Plan - IDCW Option~ (Payout and Reinvestment)	17.744	
HDFC Equity Savings Fund - Regular Plan - IDCW Option (Payout and Reinvestment)	12.479	0.220*
HDFC Equity Savings Fund - Direct Plan - IDCW Option (Payout and Reinvestment)	15.148	
HDFC Balanced Advantage Fund - Regular Plan - IDCW Option (Payout and Reinvestment)	36.541	0.250*
HDFC Balanced Advantage Fund - Direct Plan - IDCW Option (Payout and Reinvestment)	43.355	
HDFC Income Fund - Regular Plan - Quarterly IDCW Option (Payout and Reinvestment)	11.5356	0.1500#
HDFC Income Fund - Direct Plan - Quarterly IDCW Option (Payout and Reinvestment)	12.9623	0.2000#
HDFC Dynamic Debt Fund - Regular Plan - Quarterly IDCW Option (Payout and Reinvestment)	12.7264	0.1500#
HDFC Dynamic Debt Fund - Direct Plan - Quarterly IDCW Option (Payout and Reinvestment)	14.2720	0.2000#
HDFC Gilt Fund - Regular Plan - IDCW Option~ (Payout and Reinvestment)	12.2587	0.1500#
HDFC Gilt Fund - Direct Plan - IDCW Option~ (Payout and Reinvestment)	13.1195	0.2000#
HDFC Hybrid Debt Fund - Regular Plan - Quarterly IDCW Option (Payout and Reinvestment)	14.3964	0.3000#
HDFC Hybrid Debt Fund - Direct Plan - Quarterly IDCW Option (Payout and Reinvestment)	16.2120	
HDFC Corporate Bond Fund - Regular Plan - Quarterly IDCW Option (Payout and Reinvestment)	10.6711	0.1900#
HDFC Corporate Bond Fund - Direct Plan - Quarterly IDCW Option (Payout and Reinvestment)	10.5740	0.2000#
HDFC Credit Risk Debt Fund - Regular Plan - Quarterly IDCW Option (Payout and Reinvestment)	10.5816	0.1900#
HDFC Credit Risk Debt Fund - Direct Plan - Quarterly IDCW Option (Payout and Reinvestment)	10.9462	0.2100#
HDFC Long Duration Debt Fund - Regular Plan - IDCW Option (Payout and Reinvestment)	10.6781	0.0500#
HDFC Long Duration Debt Fund - Direct Plan - IDCW Option (Payout and Reinvestment)	10.4496	0.0600#

Face Value per unit of all the above Scheme(s)/ Plan(s)/Option(s) is ₹ 10/-.

~ *IDCW option - Quarterly Frequency*

#Amount of distribution per unit will be the lower of the amount indicated above or the available distributable surplus (rounded down to a multiple of five at the fourth decimal) as on the Record Date.

*Amount of distribution per unit will be the lower of the amount indicated above or the available distributable surplus (rounded down to a multiple of five at the third decimal) as on the Record Date.

Pursuant to the Distribution, the NAV of the IDCW Option(s) of the above Scheme(s) would fall to the extent of such distribution and statutory levy, if any.

Amount will be paid, net of applicable tax deducted at source (TDS), to those Unit holders / Beneficial Owners whose names appear in the Register of Unit holders maintained by the Fund / Statements of Beneficial Ownership maintained by the Depositories, as applicable, under the IDCW Option(s) of the aforesaid Scheme(s) on the Record Date (including investors whose valid purchase / switch-in requests are received by the Fund and the funds are available for utilization before cut-off timings in respect of the aforesaid Scheme(s), on the Record date).

With regard to Unit holders who have opted for Reinvestment facility under the IDCW Option(s), the amount due (net of applicable TDS) will be reinvested, by allotting Units at the applicable NAV per Unit (adjusted for applicable stamp duty).

As mandated under SEBI (Mutual Funds) Regulations, 2026 and Master circular for Mutual Funds dated March 20, 2026, for redemptions and IDCW declared, payout will be done only through electronic mode(s), even where a Unit holder has opted to receive physical instruments. Thus, payment of such amounts shall be made through physical instruments, only in exceptional circumstances for reasons to be recorded by the AMC. Accordingly, unit holders who have opted for / have earlier received physical instruments are requested to update their bank account details by / sending us a copy of a cancelled cheque of first / sole holder's bank account.

All updations of PAN, KYC, email address, mobile number, nominee details, etc. should immediately be forwarded to the Investor Services Centers of the Fund (for units held in non-demat form) / Depository Participant (for units held in demat form). Unit holders are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Fund as well as check for any unclaimed redemptions or IDCW payments.

In view of individual nature of tax consequences, each investor should seek appropriate advice.

For **HDFC Asset Management Company Limited**
(Investment Manager to HDFC Mutual Fund)

Place : Mumbai
Date : June 22, 2026

Sd/-
Authorized Signatory

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

RELIANCE Infrastructure

NOTICE TO SHAREHOLDERS
SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION OF PHYSICAL SHARES

Further to our newspaper advertisement dated April 24, 2026 and in terms of SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated January 30, 2026 ('SEBI Circular'), the Shareholders are once again informed that a special window has been opened for a period of one year from February 05, 2026 to February 04, 2027 to facilitate transfer and dematerialisation (Demat) of physical shares which were sold /purchased prior to April 01, 2019.

The applicability of this window shall be as per the below matrix and subject to conditions stated in the SEBI Circular:

Lodgement for transfer before April 01, 2019	Availability of Original Share Certificate with the Shareholder	Eligibility to lodge in the current Special Window
No, it is a fresh lodgement	Yes	Yes
Yes, but was rejected/ returned/ not attended to due to deficiency in the documents	Yes	Yes
Yes, was lodged	No	No
No, was not lodged	No	No

The shares so transferred shall be mandatorily credited to the transferee's demat account and shall be under lock-in for a period of one year from the date of registration of transfer. Such shares shall not be transferred/lien-marked/pledged during the said lock-in period. Transfers of disputed shares and shares transferred to IEPF are not considered under this window.

Eligible shareholders who wish to avail this opportunity may submit the transfer request along with requisite documents to the Company's Registrar and Transfer Agent, KFin Technologies Limited (Unit: Reliance Infrastructure Limited) at their office at Selenium Tower-B, Plot No. 31 & 32, Gachibowli, Financial District, Nanakramguda, Hyderabad- 500 032.

For further Information, shareholders may refer to the SEBI Circular available at www.sebi.gov.in or send an email to rinfra.investor@reliancegroupindia.com or einward.ris@kfintech.com.

Note:

The Company encourages its Members to register or update their email IDs with the Depository Participants/ KFintech/Company to receive all communications electronically. Members holding shares in physical form are requested to consider dematerializing their holdings to ensure compliance with SEBI guidelines and to facilitate faster and safer transactions. Members, whose folios are not updated with PAN, KYC details or Choice of Nomination, are requested to update the above details by submitting the relevant ISR Forms to KFintech by emailing to einward.ris@kfintech.com or send the physical copy at above mentioned address.

Place : Mumbai
Date : June 22, 2026

For **Reliance Infrastructure Limited**
Paresh Rathod
Company Secretary

Reliance Infrastructure Limited
CIN: L75100MH1929PLC001530
Regd. Office: Reliance Centre, Ground Floor,
19, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001
Tel.: +91 22 4303 1000
E-mail: rinfra.investor@reliancegroupindia.com
Website: www.rinfra.com

CANARA ROBECO

Canara Robeco Mutual Fund

Investment Manager : Canara Robeco Asset Management Co. Ltd.
Construction House, 4th Floor, 5, Walchand Hirachand Marg, Ballard Estate, Mumbai 400 001.
Tel.: 6658 5000; Fax: 6658 5012/13; www.canararobeco.com; CIN No.: L65990MH1993PLC071003

NOTICE NO. 22

Declaration of Income Distribution cum Capital Withdrawal ("IDCW") in Canara Robeco Mutual Fund Schemes:

Notice is hereby given that the Board of Directors of CRMF Trustee Private Limited has declared IDCW in the following schemes, subject to availability of distributable surplus:

Scheme Name	Investment plan/Option	IDCW (₹ Per Unit)	Face Value (₹ Per Unit)	NAV Per Unit as on 19/06/2026 (₹)
Canara Robeco Dynamic Bond Fund	Regular Plan - IDCW (Payout/Reinvestment)	0.34	10.00	13.5619
	Direct Plan - IDCW (Payout/ Reinvestment)	0.38	10.00	15.2843
Canara Robeco Gilt Fund	Regular Plan - IDCW (Payout/Reinvestment)	0.38	10.00	15.0284
	Direct Plan - IDCW (Payout/ Reinvestment)	0.41	10.00	16.5008
Canara Robeco Banking and PSU Debt Fund	Regular Plan - IDCW (Payout/Reinvestment)	0.27	10.00	10.8669
	Direct Plan - IDCW (Payout/ Reinvestment)	0.27	10.00	10.9815
Canara Robeco Corporate Bond Fund	Regular Plan - IDCW (Payout/Reinvestment)	0.29	10.00	11.7624
	Direct Plan - IDCW (Payout/ Reinvestment)	0.32	10.00	12.6636
Canara Robeco Short Duration Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment)	0.06	10.00	15.7748
	Direct Plan - Monthly IDCW (Payout/Reinvestment)	0.06	10.00	18.4153
	Regular Plan - Quarterly IDCW (Payout/Reinvestment)	0.19	10.00	15.5147
	Direct Plan - Quarterly IDCW (Payout/Reinvestment)	0.22	10.00	17.3464
Canara Robeco Income Fund	Regular Plan - Quarterly IDCW (Payout/Reinvestment)	0.18	10.00	14.7443
	Direct Plan - Quarterly IDCW (Payout/Reinvestment)	0.21	10.00	16.9877
Canara Robeco Conservative Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment)	0.10	10.00	12.3728
	Direct Plan - Monthly IDCW (Payout/Reinvestment)	0.10	10.00	16.0329
	Regular Plan - Quarterly IDCW (Payout/Reinvestment)	0.24	10.00	13.5650
	Direct Plan - Quarterly IDCW (Payout/Reinvestment)	0.28	10.00	16.2652
Canara Robeco Equity Hybrid Fund	Regular Plan - Monthly IDCW (Payout/Reinvestment)	0.67	10.00	92.1100
	Direct Plan - Monthly IDCW (Payout/Reinvestment)	0.60	10.00	130.2400

Pursuant to payment of dividend/IDCW, the NAV of the IDCW option of the schemes would fall to the extent of payout and statutory levy (if any).

Record Date for the purpose of distribution of dividend/IDCW is June 25, 2026, or the previous business day if the record date happens to be a non-business day. All unit holders, under the abovementioned Plan/ Option, whose names appear on the register of unit holders of the Scheme as on the record date, are eligible for the dividend/IDCW.

The Dividend/IDCW declared out of the Distributable Surplus of the abovementioned Schemes will be paid net of tax deducted at source (TDS) as applicable, to those unit holders whose names appear in the register of unit holders as on the Record Date.

Declaration of dividend/IDCW is subject to availability of distributable surplus on the record date/ex-dividend date.

In case the distributable surplus is less than the quantum of dividend/IDCW on the record date/ex-dividend date, the entire available distributable surplus in the Scheme/plan will be declared as dividend/IDCW.

In view of individual nature of tax consequences, each investor is advised to consult his/her own professional financial/tax advisor.

Unit holders are requested to visit www.canararobeco.com to claim their Unclaimed Redemption & Dividend/IDCW amounts and follow the procedure prescribed therein.

For and on behalf of Canara Robeco Asset Management Company Ltd.
(Investment manager for Canara Robeco Mutual Fund)

Date: 22-06-2026
Place: Mumbai

Sd/-
Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Automotive Axles Limited

CIN: L51909KA1981PLC004198
Regd. Office: Hootagalli Industrial Area, Off Hunsur Road, Mysuru, Karnataka – 570 018
Telephone: 91-821-7197500, **Fax:** 91-821-2402451
Email: sec@autoaxle.com **Website:** www.autoaxle.com

NOTICE TO SHAREHOLDERS

SECOND "100 DAYS CAMPAIGN - SAKSHAM NIVESHAK"
(For KYC and related updations and Shareholder Engagement to prevent transfer of Unpaid/Unclaimed Dividends to IEPF)

Dear Shareholder,

Pursuant to the communication dated March 27, 2026 issued by the Ministry of Corporate Affairs (MCA), Investor Education and Protection Fund Authority (IEPFA) has re-initiated **a second "100 Days Campaign - Saksham Niveshak" from April 01, 2026 to July 09, 2026** to reach out to shareholders whose dividend(s) has remained unpaid/unclaimed and whose Know Your Customer (KYC) and other details have not been updated.

In line with this initiative, the shareholder(s) of Automotive Axles Limited who have unpaid/unclaimed dividend(s) or whose KYC details (PAN, Bank account details, contact details, nomination etc.) have not been updated are requested to contact the Company's Registrar and Share Transfer Agent (RTA) at the following address:

Mr. Harish K, Chief Manager
Integrated Registry Management Services Private Limited
No.30, Ramana Residency, 4th Cross, Sampige Road,
Malleswaram, Bengaluru - 560003. Karnataka.
Phone: 080-23460815-818. Email id : irg@integratedindia.in

Shareholders are requested to download KYC forms from the Company website: https://www.autoaxle.com/investorupdates

Date : 22nd June 2026
Place : Mysuru

For Automotive Axles Limited
Sd/-
Debadas Panda
Company Secretary and Compliance Officer

TITAGARH RAIL SYSTEMS LIMITED

TITAGARH RAIL SYSTEMS LIMITED

CIN: L27320WB1997PLC084819
Registered Office: Poddar Point, 10th Floor, 113 Park Street, Kolkata 700016, India
Corporate Office: Titagarh Towers, 756 Anandapur, E.M. Bypass, Kolkata-700107, India
Tel: 91 33 40190800, **Email:** investors@titagarh.in; **Website:** www.titagarh.in

NOTICE

{For Transfer of Shares to the demat account of Investor Education and Protection Fund (IEPF) Authority as per Section 124(6) of the Companies Act, 2013("the Act")}

Notice is hereby given to the equity shareholders of Titagarh Rail Systems Limited ('the Company') that pursuant to the provisions of Section 124(6) of the Companies Act, 2013 ("the Act") read with Rule 6 of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), including any statutory modification(s) or re-enactment(s) thereof for the time being in force, as amended from time to time, the Company is required to transfer the shares in respect of which dividend remains unpaid or unclaimed for a period of 7(seven) consecutive years or more to the demat account of the Investor Education and Protection Fund ("IEPF") Authority.

In compliance with the aforesaid provisions, the Company has sent individual communications to the concerned shareholders at their latest available addresses whose shares are liable to be transferred to the IEPF Authority. The details of such shareholders, including Folio Number/DP ID-Client ID and number of shares due for transfer, are available on the Company's website at **www.titagarh.in** under the Investors section.

The concerned shareholders are requested to claim the unpaid/unclaimed dividend(s) on or before, Thursday, 15th October, 2026, along with all documentary evidence as mentioned in the IEPF Rules. In case the dividends are not claimed by the said date, the Company shall, with a view to complying with the requirements set out in the IEPF Rules, will transfer the shares to the IEPF without any further notice, by following the due process as provided under the IEPF Rules. In this connection, please note the following:

In case you hold shares in the physical form: New share certificate(s) will be issued and transferred in favor of IEPF on completion of necessary formalities. Hence, the original share certificate(s) which stand registered in your name will be deemed cancelled and non-negotiable.

In case you hold shares in electronic form: The Company shall inform the depository by way of Corporate Action for the transfer of shares lying in your Demat account in favor of IEPF.

Kindly note that all future benefits and dividends arising on such shares would also be credited to IEPF, Shareholders may also note that both the unclaimed dividend and the shares transferred to the IEPF including all benefits accruing on such shares, if any, can be claimed back by them from IEPF Authority after following the procedure prescribed in the IEPF Rules. No claim shall lie against the Company in respect of unclaimed dividend amount and shares once transferred to IEPF pursuant to the said Rules.

For any queries or assistance, shareholders may contact Maheshwari Datamatics Private Limited, Registrar and Share Transfer Agent, Unit: Titagarh Rail Systems Limited, 23, R.N. Mukherjee Road, 5th Floor, Kolkata - 700001, Phone: 033-22482248; 033-224335029; Email id – **mdpldc@yahoo.com**

For **Titagarh Rail Systems Limited**
Sd/-
Aditya Purohit
Company Secretary & Compliance Officer

Place : Kolkata
Date : 22.06.2026

PNB Finance and Industries Limited

CIN No.:-L65929DL1947PLC001240; Website: www.pnbfinanceandindustries.com
Regd. Office: - 2nd Floor, Property no. 3/8, Asaf Ali Road, New Delhi 110002
Telephone:- +91-7303495375; E - mail : pnbfinanceindustries@gmail.com

NOTICE OF 131st ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

1. **Notice** is hereby given that 131st Annual General Meeting (**"AGM"**) of the members of the Company will be convened on Wednesday, July 15, 2026 at 11:30 A.M. IST through Video Conferencing ("VC") facility only without the physical presence of the members at a common venue to transact the business as set out in the notice of the 131st AGM, in compliance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with General Circular No. 3/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs (MCA) and the Circulars issued from time to time by Securities and Exchange Board of India (SEBI) (hereinafter collectively referred to as "the Circulars").
2. In compliance with the relevant circulars, electronic copies of the Notice of AGM and Annual Report for the financial year 2025-26 have been sent to the members on June 22, 2026 whose email-IDs are registered with the depositories/Company as on June 19, 2026. This communication and the notice along with the Annual Report for 2025-26 are also available at Company's website: www.pnbfinanceandindustries.com and NDSL's website: https://www.evoting.nsdl.com.
3. The Register of Members and Share Transfers Books of the Company shall remain closed from July 09, 2026 to July 15, 2026 (both days inclusive) for the purpose of AGM.

REMOTE E-VOTING

4. In accordance with the provision of section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management & Administration) Rules, 2014, as amended and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Secretarial Standard on General Meetings issued by The Institute of Company Secretaries of India, the Company has availed services of National Securities Depository Limited (NSDL) to provide e-voting facility to its members. The members may note below with respect to the remote e-voting services as availed by the Company:
   (I) The ordinary and special business, as set out in the Notice of the 131st AGM, will be transacted through voting by electronic means;
   (ii) Date and time of commencement of remote e-voting: July 11, 2026 (9:00 A.M.);
   (iii) Date and time of end of remote e-voting: July 14, 2026 (5.00 P.M.);
   (iv) The cut-off date, for determining the eligibility to vote through remote e-voting or through e-voting system during the 131st AGM is July 08, 2026;
   (v) Members may note that a) the remote e-voting module shall be disabled by NSDL after the aforesaid date and time for voting and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently; b) the Members who have cast their vote by remote e-voting prior to AGM may participate in the AGM through VC facility but shall not be entitled to cast their vote again through the e-voting system during AGM; c) the members participating in the AGM and who had not cast their vote by remote e-voting, shall be entitled to cast their vote through e-voting system during the AGM; d) a person whose name is recorded in the Register of Members as on the cut-off date only shall be entitled to avail the facility of remote e-voting, participating in the AGM through VC facility and e-voting during the AGM.
5. Any person, who has acquired shares and become a member of the Company after the dispatch of Notice of AGM but before the cut-off date i.e. July 08, 2026, may cast their vote by following the instructions for e-voting as provided in the Notice convening the AGM, which is available on the website of the Company and NSDL. However, if the person is already registered with NSDL for remote e-Voting then the existing user ID and password can be used to casting vote.
6. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or send a request at evoting@nsdl.co.in or contact Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Limited, 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400 051, at the designated email id – evoting@nsdl.co.in or call on: 022-48867000 who will also address the grievances connected with the voting by electronic means.

For PNB Finance and Industries Limited
Sd/-
Shweta Saxena
Company Secretary

Date: June 22, 2026
Place: New Delhi

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

(Please scan this QR Code to view the RHP and Abridged Prospectus)

ADON AGRO COMMODITIES LIMITED

CIN: U51390MH2022PLC375413

Adon Agro Commodities Limited was originally incorporated as Adon Agro Commodities Private Limited on January 24, 2022, under the Companies Act, 2013, with the Registrar of Companies, Mumbai. It was subsequently converted into a public limited company under the name Adon Agro Commodities Limited on January 19, 2025. Headquartered in Navi Mumbai, Maharashtra. For further details, please refer to the section titled "History and Certain Corporate Matters" on page no. 237 of this Red Herring Prospectus.

Registered Office: Office No. I-3029, 3rd floor, Akshar Business Park, Plot No.3, Sector 25, Janta Market Road, Vashi, Navi Mumbai – 400703

Tel No.: 022 - 6501 1773; **Email:** cs@adonagrocommodities.com; **Website:** www.adonagrocommodities.com

Contact Person: Mrs. Snehal Gajanan Mhatre, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE NARAYANSWAMY VENKITKRISHNAN, JIGISHA NARAYANSWAMY AND SHUBHAM SHARMA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 62,90,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF ADON AGRO COMMODITIES LIMITED ("AACL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 3,16,000 LAKHS EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION i.e. ISSUE OF UPTO 59,74,000 LAKHS EQUITY SHARES OF 10/- EACH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN FINANCIAL EXPRESS, ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, JANSATTA, ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER AND PRATHAKAL, ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE ("BSE SME"), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION-Not applicable as the entire issue constitute fresh issue of equity shares.

PRICE BAND: ₹ 66/- TO ₹ 70/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE FLOOR PRICE IS 6.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 7 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON THE DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 12.29 TIMES AND AT THE CAP PRICE IS 13.04 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 4000 EQUITY SHARES AND IN MULTIPLE OF 2000 EQUITY SHARES THERAFTER.

ISSUE SCHEDULE

ANCHOR INVESTOR BIDS OPEN ON : NA
ISSUE OPEN: June 29, 2026
ISSUE CLOSE: July 01, 2026

(1) Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI ICDR Regulations.

(2) The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

Our Company operates in the agro-commodity trading and processing sector, primarily engaged in the sourcing, importing, processing, packing and distribution of dry fruits, nuts, seeds and berries. Our product portfolio includes, inter alia, almonds, walnuts, dates, pistachios, apricots, raisins and other allied products. We endeavor to maintain quality standards across our operations, with a focus on product quality, customer requirements and responsible business practices. We source dry fruits, nuts, seeds and berries both domestically and internationally from countries including the United Arab Emirates, Afghanistan, Chile, the United States of America and Sri Lanka. The sourced products are sold in bulk to business-to-business ("B2B") customers and are also processed, packed and marketed under our proprietary brand "Hunger Nuts" for sale to wholesale and retail customers under B2B and D2C segments.

THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

QIB PORTION - Not more than 64,000 Equity Shares aggregating to ₹ [●] Lakhs
NON INSTITUTIONAL INVESTOR PORTION - Not less than 29,60,000 Equity Shares aggregating up to ₹ [●] Lakhs
INDIVIDUAL INVESTOR PORTION - Not less than 29,50,000 Equity Shares aggregating up to ₹ [●] Lakhs
MARKET PORTION – 3,16,000 Equity Shares aggregating up to ₹ [●] Lakhs

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The Price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title *"Basis of Issue Price"* beginning on page 115 of the Red Herring Prospectus

RISK TO INVESTORS

(1) Risk to Investors: Summary description of key risk factors based on materiality, for details refer to section titled "Risk factors" on page 34 of the Red Herring Prospectus:

1. Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition
2. We have competition from various organized and unorganized local suppliers which could results in the loss of market share and impact on our net revenue and profitability
3. The procurement and storage of our products, spoilage and damage to such products or any contamination in our products are subject to regulatory action and damage our reputation and have adverse effect on our business results in operations and financial conditions
4. Our Company is involved in a pending writ petition before the Hon'ble Bombay High Court regarding the alleged undervaluation of imported goods, which may result in a significant financial liability of up to ₹ 444.45 lakhs including potential differential duty, penalty and redemption fines
5. We are exposed to various costs, including shipping charges, transportation fees and warehouse expenses, which can impact our overall operational expenses and profitability
6. Substantial portion of our revenue is generated from trading activities, which depends on third parties for sourcing the products
7. Increases in customs duties and import tariffs on raw dry fruits pose a financial risk, as unexpected rises in these levies could negatively impact our profitability and cash flow
8. We are exposed to counterparty credit risk, and any delays or non-receipt of payments could negatively affect our operational results and financial performance
9. The company's business is dependent on certain suppliers and the loss of one or more of them would have a material adverse effect on the business. Also, we do not have any long term agreement with our suppliers
10. We lack backward integration in our dry fruits trading and processing business, which exposes us to supply chain risks, and our inability to meet evolving traceability and food safety standards could adversely affect our operations

(2) Details of suitable ratios of the company and its peer group for the latest full financial year

Name of the Company	CMP (₹)	Face Value (₹)	Basic EPS (₹)	PE Ratio	RoNW (%)	NAV per Share (₹)
Adon Agro Commodities Limited*	[●]	10.00	4.32	[●]	84.36%	40.57
Listed Peers						
Leo Dry Fruits & Spices Trading Limited	55	10.00	5.75	9.57	16.68%	35.59
Proventus Agrocom Limited	1200	10.00	10.50	114.29	5.86%	377.12
Krishival Food Limited (Formerly Known as Empyrean Cashews Limited)	308.00	10.00	6.07	50.74	4.08%	63.55

*Amount taken from Restated Financials as on March 31, 2025

Notes:

1. Net Asset Value per Equity Share is calculated as net worth attributable to equity shareholders as at the end of Fiscal period/year divided by the outstanding number of Equity Shares used in calculating basic earnings per share.
2. All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports / annual results as available of the respective company for the year ended March 31, 2025 submitted to Stock Exchanges and our Company's financial information mentioned above is for the financial year ended March 31, 2025.
3. The price band determined by our company in consultation with the Book Running Lead Manager is justified by our Company in consultation with the Book Running Lead Manager on the basis of the above parameters.
4. P/E Ratio has been computed based on the closing market price of equity shares on BSE on March 02, 2026 divided by the Diluted EPS provided.
5. Return on Net Worth is computed as restated net profit/(loss) after tax attributable to equity holders of the Company divided by Average Net Worth for Equity Shareholders of the Company.

(3) Weighted average return on net worth

Fiscal	RONW (%)	Weight
Financial year ended March 31, 2025	84.36%	3
Financial year ended March 31, 2024	68.72%	2
Financial year ended March 31, 2023	40.09%	1
Weighted average	**71.77%**	
For the period ended January 31, 2026 (not annualised)	88.16%	

*1. *Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year/Total of weights.*
2. Return on Net Worth (%) = Restated profit for the year divided by Average Net worth at the end of the period/year.
3. 'Net worth': Equity Share capital and other equity less capital reserves.
4. Net worth as per the SEBI ICDR Regulations means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.
5. The figures disclosed above are based on the Restated Financial Statements
6. The above statement should be read with significant accounting policies and notes on Restated Financial Statement as appearing in the Restated Financial Statements.

(4) Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The Price per share of our Company based on primary / new issue of shares (equity/convertible securities), excluding shares issued under ESOP and issuance of Bonus Issue:
There have been no primary / new issue of shares (equity/convertible securities), excluding shares issued under bonus shares, during the 18 months preceding the date of filing of the RHP, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction/s), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

b) The Price per share of our Company based on secondary sale / acquisition of Equity shares:
There have been no secondary sale/transfers or acquisition of any Equity Shares or convertible securities, where the Promoters, members of the Promoter Group, having the right to nominate Directors to the Board of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Weighted average cost of acquisition (WACA), issue price for the last 3 years preceding the RHP
Since there are no eligible transactions of our Company reported above in (a) or (b) above and in 3 years prior to the date of filing of this Red Herring Prospectus, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoter/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of this Red Herring Prospectus has not been computed.

d) Weighted average cost of acquisition and Issue Price

Past Transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor Price (i.e. ₹ 66)	Cap Price (i.e. ₹ 70)
Weighted average cost of acquisition (WACA) of Primary issuances	NA(1)	NA(1)	NA(1)
Weighted average cost of acquisition (WACA) of secondary transactions	NA(1)	NA(1)	NA(1)
Weighted average cost of acquisition (WACA) based on the Primary issuances/ Secondary Transactions for the last 3 years	NA(2)	NA(2)	NA(2)

(1) There are no Primary or Secondary Transactions during the last 18 months preceding the date of filling of this Red Herring Prospectus.
(2) There are no Primary or Secondary Transactions during the last 3 years preceding the date of filling of this Red Herring Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date. Our Company has not undertaken any Pre-IPO Placements from the date of filling the DRHP.
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) have undertaken transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the date of filling the DRHP.

Date of Allotment/ acquisition/ transfers	No. of Equity Shares allotted/ transferred	Face Value Per Equity Share (₹)	Issue/ Acquisition/ Transfer Price (₹)	Nature of Consideration	Nature of allotment/ transfer	Cumulative number of Equity Shares	Pre-Issue Share holding %	Post-Issue Share holding %
MR. NARAYANSWAMY VENKITKRISHNAN								
27.05.2026	(3,25,000)	10	42	Cash	Transfer to Yash Patel	72,64,333	45.73%	43.43%
MR. SHUBHAM RATAN SHARMA								
29.05.2026	(3,25,000)	10	42	Cash	Transfer to Yash Patel	72,64,333	45.73%	43.43%

3. Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 7 shareholders:

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment(2)(3)			
	Shareholders	Number of Equity Shares	Percentage holding (%)	At the lower end of the price band (₹ 66)		At the upper end of the price band (₹ 70)	
				Number of Equity Shares	Percentage holding (%)	Number of Equity Shares	Percentage holding (%)
Promoters							
1.	Narayanswamy Venkitkrishnan	72,64,333	43.43%	72,64,333	31.56%	72,64,333	31.56%
2.	Shubham Ratan Sharma	72,64,333	43.43%	72,64,333	31.56%	72,64,333	31.56%
3.	Jigisha Narayanswamy	2,66,666	1.59%	2,66,666	1.16%	2,66,666	1.16%
Total A		**1,47,95,332**	**88.45%**	**1,47,95,332**	**64.28%**	**1,47,95,332**	**64.28%**
Promoter Group(1)							
1.	Sakhi Shubham Sharma	2,66,666	1.59%	2,66,666	1.16%	2,66,666	1.16%
Total B		**2,66,666**	**1.59%**	**2,66,666**	**1.16%**	**2,66,666**	**1.16%**
Additional top 10 shareholders							
1.	Yash Hitesh Patel	9,17,998	5.49%	9,17,998	3.99%	9,17,998	3.99%
2.	Yashvi Hitesh Patel	7,27,274	4.35%	7,27,274	3.16%	7,27,274	3.16%
3.	Ketan Mahendra Dagha	12,000	0.07%	12,000	0.05%	12,000	0.05%
4.	Deep Mohan Hukmichand Solanki	5,000	0.03%	5,000	0.02%	5,000	0.02%
5.	Sujith Ashok Shetty	1,000	0.01%	1,000	0.00%	1,000	0.00%
6.	Vinit Vijaykumar Jain	1,000	0.01%	1,000	0.00%	1,000	0.00%
7.	Kapil Prakash Parekh	1,000	0.01%	1,000	0.00%	1,000	0.00%
Total C		**16,65,272**	**9.96%**	**16,65,272**	**7.23%**	**16,65,272**	**7.23%**
Total (A+B+C)		1,67,27,270	100%	1,67,27,270	72.67%	1,67,27,270	72.67%

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on page 115 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 115 of Red Herring Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

An indicative time table in respect of the issue is set out below:

Event	Indicative Dates
Bid/Issue Opening Date^	June 29, 2026
Bid/Issue Closing Date	July 01, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before July 02, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account*	On or before July 03, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before July 03, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before July 06, 2026

Note:

^1. Our Company may, in consultation with the Book Running Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/ Issue Opening Date.
2. Our Company in consultation with the Book Running Lead Manager, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI (ICDR) Regulations.
3. The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day.
** In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Issue Closing Date, the Applicant shall be compensated at a uniform rate of ₹ 100 per day for the entire duration of delay exceeding two Working Days from the Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The Book Running Lead Managers shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs to the extent applicable.*

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date, i.e., Monday July 01, 2026)
Application submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 pm on T Day.** Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – **Upto 3 pm on T Day.** Physical Applications (Bank ASBA) – **Upto 1 pm on T Day.** Physical Applications (Syndicate Non-Individual, Non- Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks **before 1 pm on T Day.**
Bid Modification	From Issue opening date up to **5 pm on T Day**
Validation of bid details with depositories	From Issue opening date up to **5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	**T day - 5 pm**
Issue Closure	**T day - 4 pm** for QIB and NII categories **T day - 5 pm** for Individual and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 am on T+1 day.**
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date, i.e., Monday July 01, 2026)
Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA, from all SCSBs - For syndicate ASBA UPI ASBA	UPI ASBA - Before **09:30 pm on T day.** All SCSBs for Direct ASBA - Before **07:30 pm on T day** Syndicate ASBA - Before **07:30 pm on T day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 day.**
Approval of basis by Stock Exchange	Before **9 pm on T+1 day.**
Issuance of fund transfer instructions in separate files for debit and unblock. **For Bank ASBA and Online ASBA – To all SCSBs** **For UPI ASBA – To Sponsor Bank**	Initiation not later than **09:30 am on T+2 day**; Completion **before 2 pm on T+2** day for fund transfer; Completion **before 4 pm on T+2 day** for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before **9 pm on T+2 day.** In newspapers - On **T+3 day** but not later than **T+4 day**
Trading starts T+3 day	Trading starts **T+3 day**

ASBA*	Simple, Safe, Smart way of Application-Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA. Mandatory in Public Issues. No cheque will be accepted.
UPI UNIFIED PAYMENTS INTERFACE	UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to `500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors in the Retail Portion. (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 373 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI at and https://www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited and State Bank of India have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in. For Issue related grievance investors may contact: Galactico Corporate Services Limited – Mr. Vishal Sancheti (+91 9422323167) (Email: info@galacticocorp.com).

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations, and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% of the anchor investor portion, shall be reserved as under - (i) 33.33% for domestic mutual funds; and (ii) 6.67% for life insurance companies and pension funds: Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than `10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than Rs.10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 373 of the Red Herring Prospectus

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 234 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 439 of the Red Herring Prospectus.

LIABILITY OF THE MEMBERS OF THE COMPANY: The liability of the members of the company Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Red Herring Prospectus, the authorised share capital of the company is Rs. 25,00,00,000/- divided into 2,50,00,000 equity shares of face value of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company is Rs. 16,72,72,700/-divided into 1,67,27,270 equity shares of face value of Rs. 10/- each. For details, please see the section titled "Capital Structure" beginning on page 92 of the Red Herring Prospectus.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Initial Subscribers to the Memorandum of Association subscribed to Equity Shares of Face Value of ₹ 10/- each detail of which are:

Sr. No.	Names of Person	Number of Shares subscribed	Face Value (₹)
1	**Anil Sajjan Singh Jain**	85,000	10
2	**Sushil Sanjay Singh**	15,000	10

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE. Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated April 29, 2026. For the purpose of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to ROC Mumbai and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 344 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 346 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Cover Page" on page 1 of the Red Herring Prospectus.

CREDIT RATING: This being the Issue of Equity Shares, hence, no credit rating is required.

DEBENTURE TRUSTEES: This is an Issue of Equity Shares; the appointment of Debenture trustees is not required.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
GALACTICO	KFINTECH EXPERIENCE TRANSFORMATION
GALACTICO CORPORATE SERVICES LIMITED 408, 93 East, Mahakali Caves Rd, Shanti Nagar, Andheri East, Mumbai – 400093, Maharashtra, India. **Tel:** +91 9422323167 **Email:** info@galacticocorp.com **Investor Grievance Email:** investorgrievance@galacticocorp.com **Contact Person:** Mr. Vishal Sancheti **CIN:** L74110MH2015PLC265578 **Website:** www.galacticocorp.com **SEBI Registration No.:** INM000012519	**KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra, India **Tel:** +91 9177401071 **Email:** aacl.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Contact Person:** Mr. Murali Krishna **CIN:** L72400MH2017PLC444072 **Website:** www.kfintech.com **SEBI Registration No.:** INR000000221

Availability of the Red Herring Prospectus: Investor are advised to refer the Red herring Prospectus and the risk factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www. bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Continue on Next page...

Availability of the Abridged Prospectus: A copy of the Abridged Prospectus shall be available on the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 373 of the Red Herring Prospectus.

Syndicate Member: Shreni Shares Limited

Public Issue Bank/ Banker to the Issue/ Sponsor Bank: IndusInd Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, Adon Agro Commodities Limited
Sd/-
Narayanswamy Venkitkrishnan
Managing Director

Date: June 23, 2026
Place:

Disclaimer: Adon Agro Commodities Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on June 20, 2026. The Red Herring Prospectus is available on the website of the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/ Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus. including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

परदेशी गुंतवणूकदारांकडून ६३६ कोटी रुपयांची निव्वळ विक्री

देशांतर्गत संस्थांची १,०३६ कोटी रुपयांची खरेदी

मुंबई, दि. २२ (प्रतिनिधी): भारतीय शेअर बाजारात सोमवारी परदेशी संस्थात्मक गुंतवणूकदारांनी ६३६ कोटी रुपयांच्या समभागांची निव्वळ विक्री केली, तर देशांतर्गत संस्थात्मक गुंतवणूकदारांनी १,०३६ कोटी रुपयांची निव्वळ खरेदी केल्याचे प्राथमिक आकडेवारीतून स्पष्ट झाले आहे. परदेशी गुंतवणूकदारांच्या विक्रीचा दबाव कायम असतानाही देशांतर्गत संस्थांच्या खरेदीमुळे बाजाराला आधार मिळाल्याचे दिसून आले.

देशांतर्गत संस्थात्मक गुंतवणूकदारांनी १७ हजार ३९२ कोटी रुपयांचे समभाग खरेदी केले, तर १६ हजार ३५६ कोटी रुपयांचे समभाग विकले. दुसरीकडे, परदेशी संस्थात्मक गुंतवणूकदार आणि परदेशी पोर्टफोलिओ गुंतवणूकदारांनी १० हजार ८२ कोटी रुपयांची खरेदी केली, मात्र १० हजार ७१८ कोटी रुपयांची विक्री केल्याने त्यांची निव्वळ विक्री ६३६ कोटी रुपयांवर पोहोचली.

चालू वर्षात आतापर्यंत परदेशी गुंतवणूकदारांनी सुमारे ३.४५ लाख कोटी रुपयांच्या समभागांची निव्वळ विक्री केली आहे. याउलट देशांतर्गत संस्थात्मक गुंतवणूकदारांनी ४.४७ लाख कोटी रुपयांच्या समभागांची निव्वळ खरेदी केली असून भारतीय बाजारातील स्थैर्य टिकवून ठेवण्यात त्यांची महत्त्वपूर्ण भूमिका राहिली आहे. जागतिक आर्थिक अनिश्चितता, भूराजकीय घडामोडी आणि व्याजदरांबाबतच्या अपेक्षा यांचा परदेशी गुंतवणूकदारांच्या भूमिकेवर परिणाम होत असल्याचे बाजार विश्लेषकांचे मत आहे.

दरम्यान, शेअर बाजारात सकारात्मक वातावरण कायम राहिले. मुंबई शेअर बाजाराचा निर्देशांक २९१.१७ अंकांच्या वाढीसह ७७,०९४.०७ वर बंद झाला, तर राष्ट्रीय शेअर बाजाराचा निर्देशांक ८९.८० अंकांनी वधारून २४,१०२.९० या पातळीवर स्थिरावला. व्यापक बाजारातही खरेदीचा कल दिसून आला. मध्यम भांडवली निर्देशांकात ०.३ टक्के, तर लघु भांडवली निर्देशांकात ०.६ टक्के वाढ नोंदविण्यात आली.

सीएसएम टेक्नॉलॉजीजचा प्रारंभिक समभाग विक्री प्रस्ताव २४ जूनपासून खुला

मुंबई, दि. २२ (प्रतिनिधी): सीएसएम टेक्नॉलॉजीज लिमिटेड या माहिती-तंत्रज्ञान क्षेत्रातील कंपनीचा प्रारंभिक समभाग विक्री प्रस्ताव २४ जून २०२६ रोजी गुंतवणूकदारांसाठी खुला होणार असून २९ जून २०२६ रोजी बंद होणार आहे. कंपनीने यासंदर्भातील अधिकृत माहिती जाहीर केली असून या प्रस्तावाद्वारे भांडवली बाजारातून निधी उभारण्याची तयारी पूर्ण केली आहे. बाजारातील गुंतवणूकदार आणि विश्लेषकांचे या प्रस्तावाकडे विशेष लक्ष लागले आहे.

कंपनीच्या या समभाग विक्री प्रस्तावामध्ये प्रत्येकी १० रुपये दर्शनी मूल्य असलेल्या १ कोटी २९ लाख १ हजारांपर्यंत नवीन इक्विटी समभागांच्या निर्गमाचा समावेश आहे. हा पूर्णपणे नवीन समभागांचा निर्गम असल्याने या माध्यमातून उभारण्यात येणारा निधी थेट कंपनीकडे जाणार आहे. कंपनीच्या व्यवसायवृद्धीच्या योजना, तांत्रिक पायाभूत सुविधा मजबूत करणे, कार्यकारी भांडवलाच्या गरजा पूर्ण करणे तसेच इतर सर्वसाधारण कॉर्पोरेट उद्दिष्टांसाठी या निधीचा वापर केला जाण्याची अपेक्षा आहे.

कंपनीने दिलेल्या माहितीनुसार, या प्रस्तावापूर्वी आणि २२ जून २०२६ पर्यंत कंपनीचे ३ कोटी ८७ लाख २ हजार ४७२ इक्विटी समभाग प्रचलनात आहेत. नवीन समभागांच्या निर्गमानंतर कंपनीच्या भागभांडवलाच्या संरचनेत वाढ होणार असून भांडवली बाजारातील तिची उपस्थिती अधिक मजबूत होण्यास मदत मिळेल. प्रस्तावासाठी अर्ज करण्याची प्रक्रिया २४ जूनपासून सुरू होईल आणि २९ जून रोजी संपुष्टात येईल. या कालावधीत पात्र संस्थात्मक गुंतवणूकदार, बिगर संस्थात्मक गुंतवणूकदार तसेच किरकोळ गुंतवणूकदारांना अर्ज सादर करता येणार आहेत.

माहिती-तंत्रज्ञान क्षेत्रात डिजिटल उपाययोजना, शासकीय प्रकल्पांसाठी तांत्रिक सेवा तसेच विविध उद्योगांना तंत्रज्ञानाधारित सुविधा पुरविणाऱ्या कंपन्यांकडे अलीकडील काळात गुंतवणूकदारांचा कल वाढताना दिसत आहे. अशा पार्श्वभूमीवर सीएसएम टेक्नॉलॉजीजच्या समभाग विक्री प्रस्तावाकडे बाजाराचे लक्ष वेधले गेले आहे. प्रस्तावास मिळणारा प्रतिसाद, समभागांचे वाटप आणि त्यानंतरच्या सूचीबद्धीकरण प्रक्रियेवर गुंतवणूकदारांची विशेष नजर राहणार आहे. भांडवली बाजारात निधी उभारणीसाठी येणाऱ्या नव्या कंपन्यांमुळे गुंतवणूकदारांना विविध क्षेत्रांतील संधी उपलब्ध होत आहेत.

ACCORD SYNERGY LIMITED

CIN: L45200GJ2014PLC079847
Registered Office: 302, Shine Plaza, Near Natubhai Circle, Race Course, Vadodara-390007
Tel. No. +91-0265-2356800 E-mail: info@accordsynergy.com, Website: http://www.accordsynergy.com/

PRE-OFFER ADVERTISEMENT TO THE PUBLIC ANNOUNCEMENT AND DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

This Pre-Offer Advertisement is being issued by Rarever Financial Advisors Private Limited **('Manager to the Offer')**, for and on behalf of Dr. Farukbhai Gulambhai Patel ('Acquirer') along with Mr. Muinulhaque Iqbalhusen Kadva ('Person Acting in concert') pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 **('SEBI (SAST) Regulations')**, in respect of the Open Offer to acquire **9,72,500 Equity Shares** of face value of ₹10/- each ('Offer Shares') at a price of ₹ 42.35/- each payable in cash, representing 25.12%* of the Emerging Voting Equity Share Capital of the Accord Synergy Limited ("Target Company").

** As per SEBI (SAST) Regulations, 2011, the Open Offer under Regulation 3(1) and Regulation 4 read with Regulation 7(1) shall be for at least 26% of the Emerging Voting Equity Share Capital of a target company, as of 10th working day from the closure of the tendering period. However, the public shareholding of the Target Company will be 25.12% of Emerging Voting Equity Share Capital, and therefore, the Offer Shares represent 25.12% of the Emerging Voting Equity Share Capital of the Target Company.*

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the:-

(i) Public Announcement dated May 06, 2026 ("Public Announcement" or "PA");
(ii) The Detailed Public Statement ('DPS') with respect to the aforementioned Open Offer was made on May 13, 2026, in Financial Express (English), Gujarat Pravah (Gujarati), Pratahkal (Marathi) and Jansatta (Hindi).
(iii) Draft Letter of Offer dated May 20,2026 ("Draft Letter of Offer"/"DLoF"); and
(iv) Letter of Offer dated June 11, 2026 ("Letter of Offer"/"LoF").

The Equity Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

1. Offer Price: The Offer is being made at a Price of ₹ 42.35/- per Equity Share, payable in cash and there has been no revision in the Offer Price.
2. Recommendations of the Committee of Independent Directors (IDC) : The IDC of the TC published its recommendation on the offer on June 22, 2026, in 1. Financial Express (English), Pratahkal (Marathi), Gujarat Pravah (Gujarati) and Jansatta (Hindi). The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
3. This Offer is not a competing offer in terms of Regulation 20 of the SEBI Takeover Regulations.
4. The Letter of Offer ('LoF') was dispatched on June 15, 2026, to all the Public Shareholders of the Target Company, who's E-Mails IDs are registered and physical copies were dispatched on June 16, 2026, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on June 10, 2026. ('Identified Date').
5. Please note that a copy of the LOF (which includes the Form of Acceptance) is also available on the websites of SEBI (www.sebi.gov.in), the Manager to the Offer () and NSE (www.nseindia.com), from which the Public Shareholders can download/print the same.
6. **Instructions for Public Shareholders:**

A. In case of Equity Shares are held in Physical Form:
The Public Shareholders who are holding Physical Equity Shares and intend to participate in the Open Offer shall approach the seller broker. The seller broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical shares certificate(s). The selling broker shall print TRS generated by the exchange bidding system. TRS will contain the details of the order submitted folio no., certificate no., Dist.no., the number of Equity Shares etc. and such Equity Shareholders should note that the Physical Equity Shares will not be excepted unless the complete set of documents as mentioned on page 32 of the Letter of Offer is submitted. Acceptance of the Physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be depicted on the Exchange platform.

B. In case of Equity Shares are held in the Dematerialized Form:
Eligible person(s) may participate in the offer by approaching their respective selling broker and tender shares in the Open Offer as per the procedure mentioned on page 31-32 of the letter of offer.

C. Procedure for tendering the Shares in case of non-receipt of the Letter of Offer / non-availability of the form of acceptance
In case of non-receipt of the LoF / non-availability of the form of acceptance, the Public Shareholders holding the Equity Shares may download the same from the websites of SEBI (www.sebi.gov.in), the Manager to the Offer () and NSE (www.nseindia.com).

Further, in case of non-receipt/non-availability of the form of acceptance/withdrawal, the application can be made on plain paper along with the following details:

a. In case of physical shares: Name, address, distinctive numbers, folio nos., number of shares tendered/withdrawn.
b. In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account.
Please note, such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by NSE before the closure of the Tendering Period. Physical share certificates and other relevant documents should not be sent to the Acquirer, the PACs, the Target Company or the Manager to the Open Offer.

7. The Draft Letter of Offer was submitted to SEBI on May 20, 2026, in accordance with Regulation 16 (1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI letter dated June 08, 2026, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
8. Material Updates: There have been no material changes in relation to the Open offer since the date of the PA and/or DPS, save as otherwise disclosed in the DPS, DLOF and LoF.
9. Following Clause has been added on page No. 11:
The clause 3.1.2 on page no 11 of DLOF is revised and details of the underlying transaction is disclosed in tabular format in the Letter of offer as under:

Details of the Underlying Transaction are as follows:

Type of Transaction (Direct/ Indirect)		Direct Acquisition	Direct Acquisition
Mode of Transaction		Share Purchase Agreement dated May 06, 2026.	The Board of Directors of the Target Company at their meeting held on May 06, 2026, has approved a preferential allotment of 4,00,000 fully paid up Equity Shares of face value of ₹ 10/- each on preferential basis for cash at a price at a price of ₹ 42.35 /- per fully paid up Equity Share to the acquirer.
Equity Shares / Voting rights acquired/ proposed Acquired/ Proposed to be Acquired	Number	13,88,800 Equity shares	4,00,000 Equity Shares
	% of Emerging Voting Share Capital *	35.87% of Emerging Voting Share Capital	10.33% of Emerging Voting Share Capital
Total Consideration for Equity Shares / voting rights acquired / Voting Rights Acquired (₹)		₹5,58,74,896/-	₹. 1,69,40,000/-
Mode of payment (Cash /Securities)		Cash to the Promoter Sellers of Target Company	Cash to the Target company
Regulations which have triggered		Regulation 3(1) & Regulation 4 of SEBI (SAST) Regulations, 2011	

10. **Revised Schedule of Activities:**

Activity	Original Day & Date***	Revised Day & Date***
Issue of Public Announcement	Wednesday, May 06, 2026	Wednesday, May 06, 2026
Publication of Detailed Public Statement in newspapers	Wednesday, May 13, 2026	Wednesday, May 13, 2026
Last Date for Filing of draft letter of Offer with SEBI	Wednesday, May 20, 2026	Wednesday, May 20, 2026
Last date for Public Announcement of a Competing Offer*	Friday, June 05, 2026	Friday, June 05, 2026
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	Thursday, June 11, 2026	Monday, June 08, 2026
Identified Date**	Monday, June 15, 2026	Wednesday, June 10, 2026
Last date for dispatch of the letter of Offer to the Public Shareholders	Monday, June 22, 2026	Wednesday, June 17, 2026
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	Wednesday, June 24, 2026	Monday, June 22, 2026
Last date for upward revision of the Offer Price and/or the Offer Size	Monday, June 29, 2026	Tuesday, June 23, 2026
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Monday, June 29, 2026	Tuesday, June 23, 2026
Date of Commencement of Tendering Period ("Offer opening Date")	Tuesday, June 30, 2026	Wednesday, June 24, 2026
Date of Closure of Tendering Period ("Offer Closing Date")	Monday, July 13, 2026	Wednesday, July 08, 2026
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	Monday, July 27, 2026	Wednesday, July 22, 2026
Last date for publication of post-Offer public announcement in the newspapers in which this DPS has been published	Monday, August 03, 2026	Wednesday, July 29, 2026
Last date for filing the post Offer report with SEBI	Monday, August 03, 2026	Wednesday, July 29, 2026

**There has been no competing offer as of the date of this Letter of Offer.*

***Identified Date is only for the purpose of determining the Equity Shareholders of the Target Company as of such date to whom the Letter of Offer would be sent by Email / Post. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.*

****The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.*

The Acquirers accepts full responsibility for the information contained in this advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations 2011. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.

ISSUED BY THE MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRER

RarEver FINANCIAL ADVISORS

RAREVER FINANCIAL ADVISORS PRIVATE LIMITED
Registered and Corporate Office: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, 380015
CIN: U70200GJ2023PTC144374
Contact Person: Mr. Jiten Patel/ Mr. Prasann Bhatt
Tel No.: +91 9998123745
Email: mb1@rarever.in
Investor Grievance Id: IG@rarever.in
SEBI Reg. No. : INM000013217

For and on behalf of the Acquirer
Sd/-
Mr. Farukbhai Gulambhai Patel
(Acquirer)

Date: June 22, 2026

रुपयाच्या घसरणीमुळे सोन्यात मोठी झेप; वायदे बाजारात १० ग्रॅममागे दर दीड लाखांच्या उंबरठ्यावर

मुंबई, दि. २२ (प्रतिनिधी) : भारतीय रुपयातील कमजोरीमुळे सोमवारी देशांतर्गत सराफा बाजारात सोन्याच्या किमतींमध्ये मोठी वाढ नोंदविण्यात आली. वायदे बाजारात सोन्याचा भाव सुमारे २ हजार रुपयांनी वाढून १० ग्रॅममागे १ लाख ४९ हजार २०० रुपयांच्या जवळ पोहोचला.

अमेरिकन डॉलर मजबूत होत असतानाही रुपयाच्या घसरणीचा परिणाम देशांतर्गत किमतींवर दिसून आला. यामुळे सोने आणि चांदी या दोन्ही मौल्यवान धातूंमध्ये तेजीचे वातावरण कायम राहिले. देशांतर्गत वायदे बाजारात ऑगस्ट करारातील सोन्याचा भाव ०.९७ टक्क्यांनी वाढून १० ग्रॅममागे १ लाख ४८ हजार ६३३ रुपयांवर पोहोचला. तर जुलै करारातील चांदीच्या किमतीत २.२६ टक्क्यांची वाढ होऊन दर किलोमागे २ लाख ३८ हजार ४५२ रुपयांपर्यंत मजल मारली.

आंतरराष्ट्रीय बाजारातही सोन्याच्या किमतींना आधार मिळाला असून प्रतिऔंस भाव ४ हजार २१० डॉलरच्या पुढे गेला आहे. बाजार विश्लेषकांच्या मते, अमेरिकेतील रोजगारविषयक आकडेवारी आणि बेरोजगारी दराच्या घोषणेकडे आता गुंतवणूकदारांचे लक्ष लागले आहे. या आकडेवारीच्या आधारे अमेरिकेच्या मध्यवर्ती बँकेच्या व्याजदर धोरणाबाबत संकेत मिळण्याची शक्यता असल्याने मौल्यवान धातूंमध्ये अल्पकालीन अस्थिरता कायम राहू शकते.

डॉलरमधील चढ-उतार आणि रुपयाच्या हालचाली यांचाही सोन्याच्या भावावर थेट परिणाम होणार आहे. रुपया अमेरिकी डॉलरच्या तुलनेत सुमारे ०.५ टक्क्यांनी घसरून ९४.७० या पातळीवर पोहोचला. रुपयातील या घसरणीमुळे आयात होणाऱ्या सोन्याचा खर्च वाढला असून त्याचा परिणाम देशांतर्गत बाजारभावावर झाला आहे.

जाहीर सूचना

माझे अशिल **श्री. विनोद सुमरमल जैन आणि सौ. ममता विनोद जैन** (मालक) यांची 'विक्री करारनामा' याची मूळ प्रत हरवली/गहाळ झाली आहे. हा करारनामा ४ सप्टेंबर २००७ रोजी करण्यात आला होता आणि ३ ऑक्टोबर २००७ रोजी मुंबईच्या दुय्यम निबंधक कार्यालयात अनुक्रमांक बीबीई-३/२२०१/२००७ अन्वये नोंदणीकृत करण्यात आला होता. हा करार **'मेसर्स ग्रेस हाउसिंग डेव्हलपमेंट'** ज्यांचा उल्लेख 'डेव्हलपर्स' असा केला आहे आणि **'दीपचंद कपूरचंद जैन एचयुएफ'** ज्यांचा उल्लेख 'खरेदीदार' असा केला आहे यांच्यात झाला होता. हा करार **'ग्रेस हाइट्स को-ऑपरेटिव्ह हाउसिंग सोसायटी लि.' (नोंदणी क्रमांक एमयूएम/डब्ल्यूडी/एचएसजी/(टीसी)/९०७१/१०-११/वर्ष २०११** च्या 'ग्रेस हाइट्स' या इमारतीमधील दुसऱ्या मजल्यावरील निवासी सदनिका क्र. २०२, क्षेत्रफळ सुमारे ४४१ चौ. फूट कार्पेट एरिया बाबत होता. ही इमारत अलीभाई प्रेमजी मार्ग, ग्रँट रोड (पूर्व), मुंबई - ४००००७ येथे, मुंबई शहर नोंदणी जिल्हा आणि उप-जिल्ह्यातील तारदेव विभागाच्या सी.एस. क्रमांक ९४ असलेल्या भूखंडावर स्थित आहे. या सदनिकेसोबतच, सदर सोसायटीचे प्रत्येकी ५०/- रुपये किमतीचे १० (दहा) पूर्ण भरणा झालेले शेअर्स ज्यांचे विशिष्ट क्रमांक ३१ ते ४० आहेत आणि जे शेअर प्रमाणपत्र क्रमांक ०३ मध्ये समाविष्ट आहेत यांचाही यात समावेश आहे. सदर कागदपत्र प्रवासादरम्यान हरवले असून, मालकांनी योग्य आणि कसून शोध घेऊनही ते सापडलेले नाही.

हरवलेल्या/गहाळ झालेल्या सदर कागदपत्राबाबत, माझे अशिल श्री. विनोद सुमरमल जैन आणि सौ. ममता विनोद जैन यांनी मुंबईतील डॉ. डी.बी. मार्ग पोलीस ठाण्यात २२ जून २०२६ रोजी हरवल्याची तक्रार नोंदवली आहे जी तक्रार क्रमांक ८२९११-२०२६ आहे. ज्या कोणाकडेही वर नमूद केलेले दस्तऐवज असतील किंवा ज्यांना वर नमूद केलेले दस्तऐवज, सदर फ्लॅट किंवा त्यातील कोणत्याही भागाबाबत काहीही आक्षेप, हक्क, मालकीहक्क, हितसंबंध किंवा दावा असेल, त्यांनी ही सूचना प्रसिद्ध झाल्यापासून १४ दिवसांच्या आत तसे लेखी स्वरूपात आणि त्याबाबतच्या संपूर्ण कागदोपत्री पुराव्यासह खालील पत्त्यावर कळवावेः केअर ऑफ दिनेश जैन, ऑफिस क्र. ४१०, चौथा मजला, इमारत क्र. ३०६, काळबादेवी रोड, मुंबई - ४००००२. असे न केल्यास, असे सर्व दावे सोडून दिले आहेत किंवा त्यांवरील हक्क त्यागले आहेत असे मानले जाईल.

दिनांकः २३ जून, २०२६

सही/-
महेंद्र सी. जैन
वकील आणि सॉलिसिटर

जाहीर सूचना

'पार्वती अपार्टमेंट सीएचएस लिमिटेड' (संबंधित सोसायटी) - जिचा नोंदणी क्रमांक बीओएम/डब्लूआर/एचएसजी/टीसी/४९२२/८९-९० (दिनांक ६.४.१९९०) असून पत्ता डी.एन. म्हात्रे रोड, एक्सर, बोरीवली (पश्चिम), मुंबई ४००१०३ असा आहे - यांच्या सूचनेवरून याद्वारे सार्वजनिक सूचना देण्यात येत आहे की, दि.२० ऑगस्ट २००४ रोजीच्या विक्री कराराप्रमाणे, मूळतः श्री. दिलीप दौलत खरात हे संबंधित सोसायटीमधील फ्लॅट क्र. २०२ चे एकमेव मालक आणि सदस्य होते. श्री. दिलीप दौलत खरात यांचे दि. १०.०१.२०१४ रोजी मृत्युपत्र न करता निधन झाले; त्यांच्या पश्चात त्यांची पत्नी/विधवा श्रीमती. बबिता दिलीप खरात आणि त्यांचा मुलगा श्री. राहुल दिलीप खरात हे त्यांचे एकमेव हयात वारस आणि कायदेशीर प्रतिनिधी आहेत. श्री. दिलीप दौलत खरात यांच्या निधनानंतर, सोसायटीने दि,२७.३.२०१४ रोजी, सोसायटीद्वारे जारी करण्यात आलेल्या शेअर प्रमाणपत्र क्र. ६, ज्याचे विशिष्ट क्रमांक २६ ते ३० आहेत, वर सौ. बबिता दिलीप खरात यांचे नाव नोंदवले. श्रीमती. बबिता दिलीप खरात यांची अशी इच्छा आहे की, त्यांच्यासोबतच श्री. राहुल दिलीप खरात - जे श्री. दिलीप दौलत खरात आणि श्रीमती. बबिता दिलीप खरात यांचे पुत्र आहेत यांनाही फ्लॅट क्र. २०२ साठी संयुक्त सदस्य म्हणून समाविष्ट केले जावे, ज्यामध्ये त्यांचा प्रत्येकी ५०% हिस्सा असेल.

फ्लॅट क्र. २०२ साठी श्रीमती. बबिता दिलीप खरात (ज्यांचे नाव आधीच शेअर प्रमाणपत्रावर नोंदवलेले आहे) आणि श्री. राहुल दिलीप खरात यांना संयुक्त सदस्यत्व देण्याबाबत, सर्वसामान्य जनतेकडून काही दावे आणि/किंवा हरकती असल्यास त्या लेखी स्वरूपात मागवण्यात येत आहेत. राहुल दिलीप खरात यांना फ्लॅट क्र. २०२ च्या संदर्भात कायदेशीर आणि पूर्ण अधिकार असलेले संयुक्त सदस्य म्हणून मान्यता द्यावी.

या सूचनेच्या प्रकाशनानंतर १५ दिवसांच्या आत संबंधित सोसायटीला कोणतेही दावे आणि/किंवा हरकती लेखी स्वरूपात प्राप्त न झाल्यास, असे दावे (असल्यास) मागे घेतले गेले आहेत असे मानले जाईल; आणि संबंधित सोसायटी श्रीमती. बबिता दिलीप खरात व श्री. राहुल दिलीप खरात यांना संयुक्त सदस्यत्व देण्याची पुढील कार्यवाही करेल, ज्यासाठी सोसायटीवर कोणतीही कायदेशीर जबाबदारी किंवा दायित्व राहणार नाही.

सही/-
दिनेश मालेकर (वकील)
बी/१०६, बोरीवली शॉपिंग सेंटर, चंदावरकर रोड,
बोरीवली (पश्चिम), मुंबई-४०००९२,
भ्रमणध्वनी क्रमांकः ९८६९२ ६४०५६, ईमेलः dineshmalekar@yahoo.com,
पार्वती अपार्टमेंट सीएचएस लिमिटेड यांचे वकील.

स्थळः मुंबई
दिनांकः २३/०६/२०२६

लायकिस लिमिटेड

सीआयएन : एल७४९९९एमएच१९८४पीएलसी४१३२४७
नोंदणीकृत कार्यालय - ५०७-५०८, ५ वा मजला, कॉर्पोरेट ॲव्हेन्यू, सोनावाला लेन, गोरेगाव स्टेशनजवळ, गोरेगाव (पूर्व), मुंबई - ४०० ०६३, महाराष्ट्र, भारत. संकेतस्थळ - **www.lykis.com**
ई-मेल - **cs@lykis.com** दूरध्वनी - +९१ ९८९२४४४८३४

कंपनीच्या सदस्यांसाठी ४२ व्या वार्षिक सर्वसाधारण सभेची सूचना आणि ई-मतदानाबाबतची माहिती.

याद्वारे सूचित करण्यात येते की, लायकिस लिमिटेडची ४२ वी वार्षिक सर्वसाधारण सभा बुधवार, दि. १५ जुलै २०२६ रोजी दुपारी ३:०० वाजता (आयएसटी) व्हिडिओ कॉन्फरन्स ('व्हीसी') / इतर ऑडिओ-व्हिज्युअल माध्यमांद्वारे ('ओएव्हीएम') आयोजित केली जाईल.

एमसीए आणि सेबीच्या परिपत्रकांनुसार, वार्षिक सर्वसाधारण सभेची सूचना आणि आर्थिक वर्ष २०२५-२६ साठीची आर्थिक पत्रके - तसेच संचालक मंडळाचा अहवाल, लेखापरीक्षकांचा अहवाल आणि त्यासोबत जोडणे आवश्यक असलेली इतर कागदपत्रे - कंपनीच्या सदस्यांना २२ जून २०२६ रोजी इलेक्ट्रॉनिक पद्धतीने पाठवण्यात आली आहेत.

वार्षिक सर्वसाधारण सभेची सूचना आणि उपरोक्त कागदपत्रे कंपनीच्या www.lykis.com या संकेतस्थळावर आणि स्टॉक एक्सचेंजच्या, म्हणजेच बीएसई लिमिटेडच्या www.bseindia.com या संकेतस्थळावर उपलब्ध आहेत.

वार्षिक सर्वसाधारण सभेच्या सूचनेत नमूद केलेली कागदपत्रे, सभेची सूचना प्रसारित झाल्याच्या तारखेपासून सदस्यांना पाहण्यासाठी इलेक्ट्रॉनिक स्वरूपात उपलब्ध आहेत. ज्या सदस्यांना ही कागदपत्रे पाहायची आहेत, ते आपला फोलिओ क्रमांक, डीपी आयडी आणि क्लायंट आयडी नमूद करून cs@lykis.com या पत्त्यावर ई-मेल पाठवू शकतात.

रिमोट ई-मतदान

कंपनी आपल्या सदस्यांना वार्षिक सर्वसाधारण सभेत मंजूर केल्या जाणाऱ्या ठरावांवर इलेक्ट्रॉनिक माध्यमाद्वारे "ई-व्होटिंग" मतदानाचा हक्क बजावण्याची सुविधा उपलब्ध करून देत आहे. सदस्य खाली नमूद केलेल्या तारखांना दूरस्थपणे आपली मते नोंदवू शकतात ("रिमोट ई-व्होटिंग"). ई-व्होटिंग सुविधा पुरवण्यासाठी कंपनीने एनएसडीएल या संस्थेची सेवा घेतली आहे. मतदानाच्या पद्धतीबाबतची माहिती आणि सूचना - ज्यामध्ये डिमटेरियलाइज्ड आणि फिजिकल स्वरूपात शेअर्स धारण करणाऱ्या सदस्यांचे तसेच ज्यांनी आपला ईमेल पत्ता नोंदवलेला नाही अशा सदस्यांचे दूरस्थ मतदान यांचा समावेश आहे - त्या एजीएमच्या सूचनेत देण्यात आल्या आहेत. एजीएमची सूचना पाठवल्यानंतर जे लोक कंपनीचे सदस्य बनले आहेत आणि 'कट-ऑफ' तारखेला शेअर्स धारण करतात, तसेच ज्या सदस्यांचा 'युजर आयडी' आणि 'पासवर्ड' विसरला आहे ते नवीन 'युजर आयडी' आणि 'पासवर्ड' कसा मिळवू किंवा तयार करू शकतात, याबद्दलची माहितीही एजीएमच्या सूचनेत दिली आहे.

रिमोट ई-व्होटिंग सुविधा खालील मतदान कालावधीत उपलब्ध असेलः

रिमोट ई-व्होटिंगची सुरुवातः	**रविवार, १२ जुलै २०२६ रोजी रात्री ९:०० वाजता (आयएसटी)**
रिमोट ई-व्होटिंगची समाप्तीः	**मंगळवार, १४ जुलै २०२६ रोजी सायंकाळी ५:०० वाजता (आयएसटी)**

नमूद केलेल्या दिनांक आणि वेळेनंतर 'रिमोट ई-व्होटिंग'ची सुविधा उपलब्ध राहणार नाही आणि हा कालावधी संपताच एनएसडीएल द्वारे 'रिमोट ई-व्होटिंग' मॉड्यूल त्वरित बंद केले जाईल.

जे सदस्य वार्षिक सर्वसाधारण सभेला उपस्थित राहतील आणि ज्यांनी 'रिमोट ई-व्होटिंग'द्वारे मतदान केलेले नाही, त्यांना सभेत 'पोल'द्वारे मतदान करता येईल.

केवळ अशाच व्यक्तीला 'रिमोट ई-व्होटिंग' किंवा 'पोल'द्वारे मतदानाचा लाभ घेता येईल, जिचे नाव 'कट-ऑफ' तारखेला म्हणजेच बुधवार, ८ जुलै २०२६ रोजी डिपॉझिटरीजकडे असलेल्या सदस्य नोंदवहीत किंवा लाभार्थी मालकांच्या नोंदवहीत नोंदवलेले असेल.

'रिमोट ई-व्होटिंग' प्रक्रिया आणि वार्षिक सर्वसाधारण सभेतील मतदानाची प्रक्रिया निष्पक्ष आणि पारदर्शक पद्धतीने तपासण्यासाठी, प्रॅक्टिसिंग कंपनी सेक्रेटरी (सीओपी : २०८६२) कु. कोमल बिरमीवाला यांची तपासनीस' म्हणून नियुक्ती करण्यात आली आहे.

अध्यक्ष किंवा त्यांनी लेखी अधिकार दिलेली व्यक्ती निकाल जाहीर करेल, त्यानंतर लगेचच तपासनीसाचा अहवाल आणि जाहीर झालेले निकाल कंपनीच्या www.lykis.com या संकेतस्थळावर तसेच बीएसईच्या www.bseindia.com या संकेतस्थळावर उपलब्ध करून दिले जातील.

सदस्यांना विनंती आहे की त्यांनी वार्षिक सर्वसाधारण सभेच्या सूचनेमध्ये दिलेल्या सर्व सूचना काळजीपूर्वक वाचाव्यात. काही शंका असल्यास, कृपया कंपनी सेक्रेटरी यांच्याशी cs@lykis.com या ईमेल पत्त्यावर संपर्क साधावा.

संचालक मंडळाच्या आदेशानुसार
लायकिस लिमिटेडकरिता
सही/-
जितेंद्र कुमार रंका
कार्यकारी संचालक

दिनांकः २२ जून २०२६
स्थळः मुंबई

जाहीर सूचना

श्री. किरोडियन बोलार वामन हे न्यू लिंक रोड, देवकी नगर, एकसर रोड, बोरीवली (पश्चिम), मुंबई - ४०० १०३ येथे स्थित असलेल्या ऑलिव्ह अपार्टमेंट सीएचएस लि. मधील ५ व्या मजल्यावरील निवासी सदनिका क्र. ५०१ चे संयुक्त मालक होते आणि त्यांच्याकडे प्रत्येकी रु. ५०/- चे ५ पूर्ण भरलेले शेअर्स, ज्यांचे एकूण मूल्य रु. २५०/- असून विशिष्ट क्रमांक ०७१ ते ०७५ (दोन्ही समाविष्ट) असणारे शेअर प्रमाणपत्र क्र. ०३४ समाविष्ट आहे, ते देखील धारक होते. १) श्री. किरोडियन बोलार वामन आणि २) श्रीमती लता वामन किरोडियन यांनी वरील सदनिका मेशर्स सिद्धार्थ कन्स्ट्रक्शन कंपनीकडून दिनांक ०९.०२.२००६ रोजीच्या विक्री करारनाम्याद्वारे खरेदी केली होती.

सदर श्री. किरोडियन बोलार वामन यांचे मुंबई येथे दिनांक ०२.०५.२०११ रोजी मृत्युपत्राशिवाय निधन झाले असून (यापुढे ज्यांचा उल्लेख "सदर मृत" असा केला आहे) त्यांच्या पश्चात त्यांची हयात पत्नी **१) श्रीमती लता वामन किरोडियन (पत्नी), २) श्रीमती प्रेरणा कॉलिन्स ऊर्फ प्रेरणा थोरात (विवाहित मुलगी) आणि ३) कु. विस्मिता वामन किरोडियन (अविवाहित मुलगी)** हेच केवळ त्यांचे कायदेशीर वारसदार आणि प्रतिनिधी म्हणून वरील सदनिकेमधील त्यांच्या ५०% अविभाजित हिश्श्याचे हक्कदार उरले आहेत, ज्या वैयक्तिक कायद्यान्वये त्यांच्या निधनाच्या वेळी त्या संचलित होत्या.

दिवंगत श्री. किरोडियन बोलार वामन यांचे कायदेशीर वारसदार म्हणून ज्या कोणाही व्यक्तीला/व्यक्तींना सदर अनुसूचीबद्ध मालमत्तेवर किंवा त्यापैकी कशावरही गहाण, विक्री, हस्तांतरण, अभिहस्तांतरण, भाडेपट्टा, परवाना, धारणाधिकार, प्रभार, ट्रस्ट, बक्षीस, विनिमय, ताबा, सुखाचार, भाडेकरू हक्क याद्वारे अथवा इतर कोणत्याही प्रकारे कोणताही दावा असल्यास, त्यांनी ही सूचना प्रसिद्ध झाल्याच्या दिनांकापासून १० दिवसांच्या आतील मुदतीत आपल्या दाव्याची माहिती खाली नमूद केलेल्या पत्त्यावर शॉप क्र. ३३, बिल्डिंग क्र. ६८, एव्हरशाईन मून सीएचएसएल, ठाकूर व्हिलेज, कांदिवली (पूर्व), मुंबई - ४००१०१ येथे अधोलिखित यांना लेखी स्वरूपात कळवावी. उपरोक्त मुदतीत कोणतेही दावे/आक्षेप प्राप्त न झाल्यास, सदर अनुसूचीबद्ध मालमत्तेवर कोणीही दावेदार नाही असे गृहीत धरले जाईल.

सही/-
संगीता पंत
ॲडव्होकेट

दिनांक : २३.०६.२०२६
स्थळः मुंबई

OMKARA ASSETS RECONSTRUCTION Pvt. Ltd.

ओंकारा ॲसेट्स रिकन्स्ट्रक्शन प्रा. लि.

कॉर्पोरेट कार्यालयः कोहिनूर स्क्वेअर, ४७ वा मजला, एन. सी. केळकर मार्ग, आर. जी. गडकरी चौक, दादर (पश्चिम), मुंबई - ४०००२८. **मोबाईलः** +९१ ९७६९१७०७७४ | **बोर्डः** +९१ २२ २६९२३११११
ई-मेलः tanaji@omkaraarc.com | www.omkaraarc.com

[परिशिष्ट - ६-अ] [नियम ८(६) आणि ९(१) मधील परंतुक पहा] स्थावर मालमत्तेच्या विक्रीसाठी विक्रीची सूचना

'सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एनफोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२' (सरफेसी कायदा) आणि त्यासोबत 'सिक्युरिटी इंटरेस्ट (एनफोर्समेंट) रूल्स, २००२' चे नियम ८(६) व ९(१) मधील तरतुदींनुसार स्थावर मालमत्तेच्या विक्रीसाठी ई-लिलाव विक्री सूचना.

सर्वसाधारण जनतेला आणि विशेषतः खाली नमूद केलेल्या कर्जदारांना व जामीनदारांना याद्वारे सूचित करण्यात येते की, 'ओमकारा ॲसेट्स रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेड' (जी 'ओमकारा पीएस ०३/२०२५-२६ ट्रस्टचे विश्वस्त म्हणून काम पाहत आहे) या 'सुरक्षित धनकोकडे गहाण ठेवलेल्या/भारित केलेल्या आणि ज्यांचा ताबा सुरक्षित धनकोच्या अधिकृत अधिकाऱ्याने घेतला आहे, अशा खाली वर्णन केलेल्या स्थावर मालमत्तांची विक्री केली जाणार आहे. ही विक्री "जशी आहे तशी", "ज्या स्थितीत आहे तशी", "जे काही आहे तसे" आणि "कोणत्याही दायित्वाशिवाय/दाव्याशिवाय" या तत्त्वांवर दि. **१५.०७.२०२६ रोजी दुपारी १.०० वाजता** केली जाईल (बोली सादर करण्याची अंतिम तारीख आणि वेळ दि, **१४.०७.२०२६ रोजी सायंकाळी ६.०० वाजेपर्यंत आहे**). खाली नमूद केलेल्या कर्जदारांकडून आणि जामीनदारांकडून 'ओमकारा ॲसेट्स रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेडचे येणे बाकी असलेले पैसे वसूल करण्यासाठी ही विक्री केली जात आहे.

'ओमकारा ॲसेट्स **रिकन्स्ट्रक्शन प्रायव्हेट लिमिटेडने ('ओमकारा पीएस ०३/२०२५-२६ ट्रस्टचे विश्वस्त म्हणून काम पाहताना)** 'सारस्वत को-ऑपरेटिव्ह बँककडून २७.०२.२०२६ रोजीच्या 'असाइनमेंट कराराद्वारे, संबंधित कर्जदार/सह-कर्जदार/जामीनदार/गहाणकर्ता यांच्याकडून येणे असलेली आणि देय असलेली संपूर्ण थकबाकी, तसेच त्यासोबतची तारण मालमत्ता आपल्या ताब्यात घेतली आहे.

अ. क्र.	कर्जदाराचे नाव	संचालक/जामीनदार/ सह-कर्जदार यांचे नाव	सरफेसी कायदा, २००२ च्या कलम १३(२) अन्वये नोटीस दिल्याचा दिनांक	कलम १३(२) अन्वये नोटीसमध्ये नमूद असलेली देय रक्कम
१	हेम टूल्स सेंटर प्रायव्हेट लिमिटेड	शाह अरविंद वाडीलाल, शाह हेमांग अरविंद, शाह सुधा अरविंद, शाह किंजल हेमांग	०३/०१/२०२२	रु. २,६३,७०,४०८/- (दि. ३१/१२/२०२१ रोजी)
२	हेम टूल्स सेंटर (श्री. हेमांग अरविंद शहा यांची एकल मालकीची संस्था)	शून्य	२४/१२/२०२१	रु. १,३१,०७,२९४/- (दि. २०/१२/२०२१ रोजी)
३	श्री. अरविंद वडीलाल शहा	हेमांग अरविंद शहा अरविंद वाडीलाल शहा	१०/१०/२०२२	रु. ७२,८५,३७०/- (दि. ३०/०९/२०२२ रोजी)

अचल मालमत्तेचे वर्णन, राखीव किंमत, अनामत रक्कम आणि ज्ञात भार (असल्यास) यांचा तपशील खालीलप्रमाणे आहेः

मालमत्तेचे वर्णन	कर्जदाराचे नाव	राखीव किंमत	इसारा रक्कम	बोलीतील वाढीव रक्कम
फ्लॅट क्र. अ /२१, दुसरा मजला, वर्धमान कुटीर सीएससीएल, जैन मंदिरासमोर, डॉमिनिक कॉलनी, शंकर लेन, कांदिवली (पश्चिम), मुंबई - ४०००६७, महाराष्ट्र. ५३०.०० चौ. फूट बिल्ट-अप क्षेत्र. **उत्तरः** शंकर लेन, **दक्षिणः** बीएमसी उद्यान, **पूर्वः** बी विंग/आदर्श डेअरी रोड, **पश्चिमः** वासुपूज्य दर्शन	मेसर्स. हेम टूल्स सेंटर प्रा. लि. सौ. किंजल हेमांग शहा	८९,४४,०००/-	८,९४,४००/-	१,००,०००/-
दुकानाची जागा क्र. २०८, दुसरा मजला, ट्रेड सेंटर प्रिमिसेस सीएससीएल, नारायण धुरू स्ट्रीट, मशीद बंदर, मुंबई ४००००३, महाराष्ट्र. १०४.०० चौ. फूट कार्पेट क्षेत्र.**उत्तरः** एके मेन्शन इमारत **दक्षिणः** रमन तारा हाइट्स **पूर्वः** इतर इमारत **पश्चिमः** नारायण धुरू स्ट्रीट	मेसर्स. हेम टूल्स सेंटर प्रा. लि.	३६,४५,०००/-	३,६४,५००/-	३०,०००/-
फ्लॅट क्र. अ /२३, दुसरा मजला, वर्धमान कुटीर सीएससीएल, जैन मंदिरासमोर, डॉमिनिक कॉलनी, शंकर लेन, कांदिवली (पश्चिम), मुंबई - ४०००६७, महाराष्ट्र. ३९५.०० चौ. फूट बिल्ट-अप क्षेत्र. **उत्तरः** शंकर लेन **दक्षिणः** बीएमसी उद्यान, **पूर्वः** बी विंग/आदर्श डेअरी रोड **पश्चिमः** वासुपूज्य दर्शन	श्री. अरविंद वाडीलाल शहा	६६,६५,०००/-	६,६६,५००/-	५०,०००/-

सहभागाचे पत्र/केवायसी कागदपत्रे/ईएमडी चा पुरावा सादर करण्याची अंतिम तारीख आणि वेळः १४.०७.२०२६ रोजी सायंकाळी ६:०० वाजेपर्यंत

ई-लिलावाची तारीखः- १५.०७.२०२६ रोजी दुपारी १:०० वाजता | पाहणीः ०३.०७.२०२६ रोजी दुपारी ३:३० ते ४:३० या वेळेत

ही विक्री सूचना 'सिक्युरिटी इंटरेस्ट (एनफोर्समेंट) रूल्स, २००२' च्या नियम ८(६) अन्वये कर्जदार/सह-कर्जदार/जामीनदार/तारणकर्ता यांना दिलेली १५ दिवसांची नोटीस मानली जाईल. ज्या इच्छुक बोलीदारांनी ईएमडी जमा केली आहे आणि ज्यांना लॉगिन आयडी व पासवर्ड तयार करणे, माहिती अपलोड करणे, बोली सादर करणे, ई-बिडिंग प्रक्रियेचे प्रशिक्षण घेणे इत्यादींबाबत मदतीची आवश्यकता आहे, त्यांनी ई-लिलाव सेवा पुरवठादार "मेसर्स. सी१ इंडिया प्रा.लि." यांच्याशी संपर्क साधावा (हेल्पलाइन दूरध्वनीः +91-7291981124/25/26, हेल्पलाइन ई-मेल आयडीः support@bankeauctions.com, श्री. भाविक पंड्या, मोबाईलः 8866682937, ई-मेलः maharashtra@c1india.com). तसेच, मालमत्तेशी संबंधित कोणत्याही शंकेसाठी अधिकृत अधिकारी श्री. तानाजी मांडवकर यांच्याशी संपर्क साधावा (मोबाईलः +91 9769170774, ई-मेलः tanaji@omkaraarc.com).

सही/-, ओमकारा असेट्स रिकन्स्ट्रक्शन प्रा. लि. यांच्या वतीने
(ओमकारा पीएस ०३/२०२५-२६ ट्रस्टचे विश्वस्त या नात्याने कार्यरत)
प्राधिकृत अधिकारी

दिनांकः २३.०६.२०२६

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

ADON AGRO COMMODITIES LIMITED

(Please scan this QR Code to view the RHP and Abridged Prospectus)

CIN: U51390MH2022PLC375413

Adon Agro Commodities Limited was originally incorporated as Adon Agro Commodities Private Limited on January 24, 2022, under the Companies Act, 2013, with the Registrar of Companies, Mumbai. It was subsequently converted into a public limited company under the name Adon Agro Commodities Limited on January 19, 2025. Headquartered in Navi Mumbai, Maharashtra. For further details, please refer to the section titled "History and Certain Corporate Matters" on page no. 237 of this Red Herring Prospectus.

Registered Office: Office No. I-3029, 3rd floor, Akshar Business Park, Plot No.3, Sector 25, Janta Market Road, Vashi, Navi Mumbai – 400703
Tel No.: 022 - 6501 1773; **Email:** cs@adonagrocommodities.com; **Website:** www.adonagrocommodities.com
Contact Person: Mrs. Snehal Gajanan Mhatre, Company Secretary & Compliance Officer

THE PROMOTERS OF THE COMPANY ARE NARAYANSWAMY VENKITKRISHNAN, JIGISHA NARAYANSWAMY AND SHUBHAM SHARMA

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 62,90,000 EQUITY SHARES OF ₹10 EACH ("EQUITY SHARES") OF ADON AGRO COMMODITIES LIMITED ("AACL" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO 3,16,000 LAKHS EQUITY SHARES OF ₹10 EACH WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION i.e. ISSUE OF UPTO 59,74,000 LAKHS EQUITY SHARES OF 10/- EACH IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.
THE FACE VALUE OF EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN FINANCIAL EXPRESS, ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, JANSATTA, ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER AND PRATHAKAL, ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE ("BSE SME"), FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION-Not applicable as the entire issue constitute fresh issue of equity shares.

PRICE BAND: ₹ 66/- TO ₹ 70/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE FLOOR PRICE IS 6.6 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 7 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON THE DILUTED EPS FOR FISCAL 2025 AT THE FLOOR PRICE IS 12.29 TIMES AND AT THE CAP PRICE IS 13.04 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF 4000 EQUITY SHARES AND IN MULTIPLE OF 2000 EQUITY SHARES THERAFTER.

ISSUE SCHEDULE

ANCHOR INVESTOR BIDS OPEN ON : NA
ISSUE OPEN: June 29, 2026
ISSUE CLOSE: July 01, 2026

(1) *Our Company, in consultation with the BRLM, may decide to close the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date, in accordance with the SEBI ICDR Regulations.*
(2) *The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Issue Closing Day.*

BRIEF DESCRIPTION OF THE BUSINESS OF THE ISSUER

Our Company operates in the agro-commodity trading and processing sector, primarily engaged in the sourcing, importing, processing, packing and distribution of dry fruits, nuts, seeds and berries. Our product portfolio includes, inter alia, almonds, walnuts, dates, pistachios, apricots, raisins and other allied products. We endeavor to maintain quality standards across our operations, with a focus on product quality, customer requirements and responsible business practices. We source dry fruits, nuts, seeds and berries both domestically and internationally from countries including the United Arab Emirates, Afghanistan, Chile, the United States of America and Sri Lanka. The sourced products are sold in bulk to business-to-business ("B2B") customers and are also processed, packed and marketed under our proprietary brand "Hunger Nuts" for sale to wholesale and retail customers under B2B and D2C segments.
THE ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED.
THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON PLATFORM OF BSE. FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE.

ALLOCATION OF THE ISSUE

QIB PORTION - Not more than 64,000 Equity Shares aggregating to ₹ [●] Lakhs
NON INSTITUTIONAL INVESTOR PORTION - Not less than 29,60,000 Equity Shares aggregating up to ₹ [●] Lakhs
INDIVIDUAL INVESTOR PORTION - Not less than 29,50,000 Equity Shares aggregating up to ₹ [●] Lakhs
MARKET PORTION – 3,16,000 Equity Shares aggregating up to ₹ [●] Lakhs

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.
The Price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title *"Basis of Issue Price"* beginning on page 115 of the Red Herring Prospectus

RISK TO INVESTORS

(1) Risk to Investors: Summary description of key risk factors based on materiality, for details refer to section titled "Risk factors" on page 34 of the Red Herring Prospectus:

1. Substantial portion of our revenues has been dependent upon few customers, with which we do not have any firm commitments. The loss of any one or more of our major customers would have a material adverse effect on our business, cash flows, results of operations and financial condition
2. We have competition from various organized and unorganized local suppliers which could results in the loss of market share and impact on our net revenue and profitability
3. The procurement and storage of our products, spoilage and damage to such products or any contamination in our products are subject to regulatory action and damage our reputation and have adverse effect on our business results in operations and financial conditions
4. Our Company is involved in a pending writ petition before the Hon'ble Bombay High Court regarding the alleged undervaluation of imported goods, which may result in a significant financial liability of up to ₹ 444.45 lakhs including potential differential duty, penalty and redemption fines
5. We are exposed to various costs, including shipping charges, transportation fees and warehouse expenses, which can impact our overall operational expenses and profitability
6. Substantial portion of our revenue is generated from trading activities, which depends on third parties for sourcing the products
7. Increases in customs duties and import tariffs on raw dry fruits pose a financial risk, as unexpected rises in these levies could negatively impact our profitability and cash flow
8. We are exposed to counterparty credit risk, and any delays or non-receipt of payments could negatively affect our operational results and financial performance
9. The company's business is dependent on certain suppliers and the loss of one or more of them would have a material adverse effect on the business. Also, we do not have any long term agreement with our suppliers
10. We lack backward integration in our dry fruits trading and processing business, which exposes us to supply chain risks, and our inability to meet evolving traceability and food safety standards could adversely affect our operations

(2) Details of suitable ratios of the company and its peer group for the latest full financial year

Name of the Company	CMP (₹)	Face Value (₹)	Basic EPS (₹)	PE Ratio	RoNW (%)	NAV per Share (₹)
Adon Agro Commodities Limited*	[●]	10.00	4.32	[●]	84.36%	40.57
Listed Peers						
Leo Dry Fruits & Spices Trading Limited	55	10.00	5.75	9.57	16.68%	35.59
Proventus Agrocom Limited	1200	10.00	10.50	114.29	5.86%	377.12
Krishival Food Limited (Formerly Known as Empyrean Cashews Limited)	308.00	10.00	6.07	50.74	4.08%	63.55

*Amount taken from Restated Financials as on March 31, 2025
Notes:
1. Net Asset Value per Equity Share is calculated as net worth attributable to equity shareholders as at the end of Fiscal period/year divided by the outstanding number of Equity Shares used in calculating basic earnings per share.
2. All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the annual reports / annual results as available of the respective company for the year ended March 31, 2025 submitted to Stock Exchanges and our Company's financial information mentioned above is for the financial year ended March 31, 2025.
3. The price band determined by our company in consultation with the Book Running Lead Manager is justified by our Company in consultation with the Book Running Lead Manager on the basis of the above parameters.
4. P/E Ratio has been computed based on the closing market price of equity shares on BSE on March 02, 2026 divided by the Diluted EPS provided.
5. Return on Net Worth is computed as restated net profit/(loss) after tax attributable to equity holders of the Company divided by Average Net Worth for Equity Shareholders of the Company.

(3) Weighted average return on net worth

Fiscal	RONW (%)	Weight
Financial year ended March 31, 2025	84.36%	3
Financial year ended March 31, 2024	68.72%	2
Financial year ended March 31, 2023	40.09%	1
Weighted average	**71.77%**	
For the period ended January 31, 2026 (not annualised)	88.16%	

1. **Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year/Total of weights.*
2. *Return on Net Worth (%) = Restated profit for the year divided by Average Net worth at the end of the period/year.*
3. *'Net worth': Equity Share capital and other equity less capital reserves.*
4. *Net worth as per the SEBI ICDR Regulations means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the audited balance sheet, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.*
5. *The figures disclosed above are based on the Restated Financial Statements*
6. *The above statement should be read with significant accounting policies and notes on Restated Financial Statement as appearing in the Restated Financial Statements.*

(4) Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

a) The Price per share of our Company based on primary / new issue of shares (equity/convertible securities), excluding shares issued under ESOP and issuance of Bonus Issue:
There have been no primary / new issue of shares (equity/convertible securities), excluding shares issued under bonus shares, during the 18 months preceding the date of filing of the RHP, where such issuance is equal to or more than 5 per cent of the fully diluted paid-up share capital of the Issuer Company (calculated based on the pre-issue capital before such transaction/s), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
b) The Price per share of our Company based on secondary sale / acquisition of Equity shares:
There have been no secondary sale/transfers or acquisition of any Equity Shares or convertible securities, where the Promoters, members of the Promoter Group, having the right to nominate Directors to the Board of our Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of our Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
c) Weighted average cost of acquisition (WACA), issue price for the last 3 years preceding the RHP Since there are no eligible transactions of our Company reported above in (a) or (b) above and in 3 years prior to the date of filing of this Red Herring Prospectus, the price per Equity Share of our Company based on the last five primary or secondary transactions in Equity Shares (secondary transactions where the Promoter/ Promoter Group entities or Shareholders having the right to nominate director on the Board are a party to the transaction) not older than 3 years prior to the date of filing of this Red Herring Prospectus has not been computed.
d) **Weighted average cost of acquisition and Issue Price**

Past Transactions	Weighted average cost of acquisition (₹ per Equity Shares of face value of Rs. 10/-)	Floor Price (i.e. ₹ 66)	Cap Price (i.e. ₹ 70)
Weighted average cost of acquisition (WACA) of Primary issuances	NA(1)	NA(1)	NA(1)
Weighted average cost of acquisition (WACA) of secondary transactions	NA(1)	NA(1)	NA(1)
Weighted average cost of acquisition (WACA) based on the Primary issuances/ Secondary Transactions for the last 3 years	NA(2)	NA(2)	NA(2)

(1) *There are no Primary or Secondary Transactions during the last 18 months preceding the date of filling of this Red Herring Prospectus.*
(2) *There are no Primary or Secondary Transactions during the last 3 years preceding the date of filling of this Red Herring Prospectus.*

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date. Our Company has not undertaken any Pre-IPO Placements from the date of filling the DRHP.
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date: Our promoter(s) and promoter group(s) have undertaken transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the date of filling the DRHP.

Date of Allotment/ acquisition/ transfers	No. of Equity Shares allotted/ transferred	Face Value Per Equity Share (₹)	Issue/ Acquisition/ Transfer Price (₹)	Nature of Consideration	Nature of allotment/ transfer	Cumulative number of Equity Shares	Pre-Issue Share holding %	Post-Issue Share holding %
MR. NARAYANSWAMY VENKITKRISHNAN								
27.05.2026	(3,25,000)	10	42	Cash	Transfer to Yash Patel	72,64,333	45.73%	43.43%
MR. SHUBHAM RATAN SHARMA								
29.05.2026	(3,25,000)	10	42	Cash	Transfer to Yash Patel	72,64,333	45.73%	43.43%

3. Pre-issue shareholding as at the date of advertisement and post-issue shareholding as at allotment for promoter(s), promoter group and additional top 7 shareholders:

Sr. No.	Pre-Issue shareholding as at the date of Advertisement			Post-Issue shareholding as at Allotment(2)(3)			
				At the lower end of the price band (₹ 66)		At the upper end of the price band (₹ 70)	
	Shareholders	Number of Equity Shares	Percentage holding (%)	Number of Equity Shares	Percentage holding (%)	Number of Equity Shares	Percentage holding (%)
	Promoters						
1.	Narayanswamy Venkitkrishnan	72,64,333	43.43%	72,64,333	31.56%	72,64,333	31.56%
2.	Shubham Ratan Sharma	72,64,333	43.43%	72,64,333	31.56%	72,64,333	31.56%
3.	Jigisha Narayanswamy	2,66,666	1.59%	2,66,666	1.16%	2,66,666	1.16%
Total A		1,47,95,332	88.45%	1,47,95,332	**64.28%**	1,47,95,332	**64.28%**
	Promoter Group(1)						
1.	Sakhi Shubham Sharma	2,66,666	1.59%	2,66,666	1.16%	2,66,666	1.16%
Total B		**2,66,666**	**1.59%**	**2,66,666**	**1.16%**	**2,66,666**	**1.16%**
	Additional top 10 shareholders						
1.	Yash Hitesh Patel	9,17,998	5.49%	9,17,998	3.99%	9,17,998	3.99%
2.	Yashvi Hitesh Patel	7,27,274	4.35%	7,27,274	3.16%	7,27,274	3.16%
3.	Ketan Mahendra Dagha	12,000	0.07%	12,000	0.05%	12,000	0.05%
4.	Deep Mohan Hukmichand Solanki	5,000	0.03%	5,000	0.02%	5,000	0.02%
5.	Sujith Ashok Shetty	1,000	0.01%	1,000	0.00%	1,000	0.00%
6.	Vinit Vijaykumar Jain	1,000	0.01%	1,000	0.00%	1,000	0.00%
7.	Kapil Prakash Parekh	1,000	0.01%	1,000	0.00%	1,000	0.00%
Total C		**16,65,272**	**9.96%**	**16,65,272**	**7.23%**	**16,65,272**	**7.23%**
Total (A+B+C)		1,67,27,270	100%	1,67,27,270	72.67%	1,67,27,270	72.67%

BASIS FOR THE ISSUE PRICE

The "Basis for Issue Price" on page 115 of the Red Herring Prospectus has been updated with the above price band. Please refer to the website of the BRLM for the "Basis for Issue Price" updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled "Basis for Issue Price" on page 115 of Red Herring Prospectus

INDICATIVE TIMELINES FOR THE ISSUE

An indicative time table in respect of the issue is set out below:

Event	Indicative Dates
Bid/Issue Opening Date^	June 29, 2026
Bid/Issue Closing Date	July 01, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before July 02, 2026
Initiation of Allotment / Refunds / Unblocking of Funds from ASBA Account or UPI ID linked bank account*	On or before July 03, 2026
Credit of Equity Shares to Demat accounts of Allottees	On or before July 03, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before July 06, 2026

Note:
^1. *Our Company may, in consultation with the Book Running Lead Managers, consider participation by Anchor Investors in accordance with the SEBI ICDR Regulations. The Anchor Investor Bid/Issue Period shall be one Working Day prior to the Bid/ Issue Opening Date.*
2. *Our Company in consultation with the Book Running Lead Manager, consider closing the Bid/Offer Period for QIBs one Working Day prior to the Bid/Offer Closing Date in accordance with the SEBI (ICDR) Regulations.*
3. *The UPI mandate end time and date shall be at 5:00 p.m. on Bid/Offer Closing Day.*
** In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding two Working Days from the Issue Closing Date, the Applicant shall be compensated at a uniform rate of ₹ 100 per day for the entire duration of delay exceeding two Working Days from the Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The Book Running Lead Managers shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 02, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs to the extent applicable.*

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date, i.e., Monday July 01, 2026)
Application submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – **Upto 5 pm on T Day.** Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – **Upto 4 pm on T Day.** Electronic Applications (Syndicate Non-Individual, Non-Individual Applications) – **Upto 3 pm on T Day.** Physical Applications (Bank ASBA) – **Upto 1 pm on T Day.** Physical Applications (Syndicate Non-Individual, Non- Individual Applications of QIBs and NIIs) – **Upto 12 pm on T Day** and Syndicate members shall transfer such applications to banks **before 1 pm on T Day.**
Bid Modification	From Issue opening date up to **5 pm on T Day**
Validation of bid details with depositories	From Issue opening date up to **5 pm on T Day**
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges - Sponsor Banks - NPCI and NPCI - PSPs/TPAPs** - Issuer Banks; Reporting formats of bid information, UPI analysis report and compliance timelines.	On daily basis Merchant Bankers to submit to SEBI, as and when sought.
UPI Mandate acceptance time	T day - 5 pm
Issue Closure	**T day - 4 pm** for QIB and NII categories **T day - 5 pm** for Individual and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before **9:30 am on T+1 day.**
Third party check on Non- UPI applications	On daily basis and to be completed before 1 pm on T+1 day.

Sequence of Activities	Listing within T+3 days (T is Issue Closing Date, i.e., Monday July 01, 2026)
Submission of final certificates: - For UPI from Sponsor Bank - For Bank ASBA, from all SCSBs - For syndicate ASBA UPI ASBA	UPI ASBA - Before **09:30 pm on T day.** All SCSBs for Direct ASBA - Before **07:30 pm on T day** Syndicate ASBA - Before **07:30 pm on T day**
Finalization of rejections and completion of basis	Before **6 pm on T+1 day.**
Approval of basis by Stock Exchange	Before **9 pm on T+1 day.**
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Initiation not later than **09:30 am on T+2 day**; Completion **before 2 pm on T+2** day for fund transfer; Completion **before 4 pm on T+2 day** for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day
Filing of listing application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On website of Issuer, Merchant Banker and RTI - before **9 pm on T+2 day.** In newspapers - On **T+3 day** but not later than **T+4 day**
Trading starts T+3 day	Trading starts **T+3 day**

ASBA*	Simple, Safe, Smart way of Application-Make use of it!!! *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA. Mandatory in Public Issues. No cheque will be accepted.
UPI	UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to `500,000, applying through Registered Brokers, Syndicate, DPs & RTAs. UPI Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and the subsequent press releases, including press release dated June 25, 2021 read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors in the Retail Portion. (ii) Non-Institutional Investors with an application size of up to Rs. 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 373 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchange and can be obtained from the list of banks that is displayed on the website of SEBI at and https://www.sebi.gov.in/sebiweb/other/OtherAction. do?doRecognisedFpi=yes&intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank Limited and State Bank of India have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, please contact the BRLM on their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail Id: ipo.upi@npci.org.in. For Issue related grievance investors may contact: Galactico Corporate Services Limited – Mr. Vishal Sancheti (+91 9422323167) (Email: info@galacticocorp.com).
In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank. The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations, and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which 40% of the anchor investor portion, shall be reserved as under - (i) 33.33% for domestic mutual funds; and (ii) 6.67% for life insurance companies and pension funds: Any under-subscription in the reserved category specified in clause (ii) above may be allocated to domestic mutual funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors, out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than `10 lakhs and (b) two-third of such portion was reserved for applicants with application size of more than Rs.10 lakhs provided that the unsubscribed portion in either of such subcategories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 373 of the Red Herring Prospectus
CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the company, please see the section "History and Certain Corporate Matters" on page 234 of the Red Herring Prospectus. The Memorandum of Association of the company is a material document for inspection in relation to the issue. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 439 of the Red Herring Prospectus.
LIABILITY OF THE MEMBERS OF THE COMPANY: The liability of the members of the company Limited.
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the Red Herring Prospectus, the authorised share capital of the company is Rs. 25,00,00,000/- divided into 2,50,00,000 equity shares of face value of Rs. 10/- each. The issued, subscribed and paid-up share capital of the Company is Rs. 16,72,72,700/-divided into 1,67,27,270 equity shares of face value of Rs. 10/- each. For details, please see the section titled "Capital Structure" beginning on page 92 of the Red Herring Prospectus.
NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Initial Subscribers to the Memorandum of Association subscribed to Equity Shares of Face Value of ₹ 10/- each detail of which are:

Sr. No.	Names of Person	Number of Shares subscribed	Face Value (₹)
1	**Anil Sajjan Singh Jain**	85,000	10
2	**Sushil Sanjay Singh**	15,000	10

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the BSE SME Platform of BSE. Company has received an "In-principle" approval from the BSE for the listing of the Equity Shares pursuant to letter dated April 29, 2026. For the purpose of the Issue, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus has been submitted for registration to ROC Mumbai and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.
DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA: Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 344 of the Red Herring Prospectus.
DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" beginning on page 346 of the Red Herring Prospectus.
GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Cover Page" on page 1 of the Red Herring Prospectus.
CREDIT RATING: This being the Issue of Equity Shares, hence, no credit rating is required.
DEBENTURE TRUSTEES: This is an Issue of Equity Shares; the appointment of Debenture trustees is not required.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
GALACTICO	KFINTECH
GALACTICO CORPORATE SERVICES LIMITED 408, 93 East, Mahakali Caves Rd, Shanti Nagar, Andheri East, Mumbai – 400093, Maharashtra, India. **Tel:** +91 9422323167 **Email:** info@galacticocorp.com **Investor Grievance Email:** investorgrievance@galacticocorp.com **Contact Person:** Mr. Vishal Sancheti **CIN:** L74110MH2015PLC265578 **Website:** www.galacticocorp.com **SEBI Registration No.:** INM000012519	**KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra, India **Tel:** +91 9177401071 **Email:** aacl.ipo@kfintech.com **Investor Grievance Email:** einward.ris@kfintech.com **Contact Person:** Mr. Murali Krishna **CIN:** L72400MH2017PLC444072 **Website:** www.kfintech.com **SEBI Registration No.:** INR000000221

Availability of the Red Herring Prospectus: Investor are advised to refer the Red herring Prospectus and the risk factors contained therein, before applying in the issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Continue on Next page...

Availability of the Abridged Prospectus: A copy of the Abridged Prospectus shall be available on the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/

Application Supported by Blocked Amount (ASBA): All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Issue Procedure" on page 373 of the Red Herring Prospectus.

Syndicate Member: Shreni Shares Limited

Public Issue Bank/ Banker to the Issue/ Sponsor Bank: IndusInd Bank Limited

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For, Adon Agro Commodities Limited
Sd/-
Narayanswamy Venkitkrishnan
Managing Director

Date: June 23, 2026
Place:

Disclaimer: Adon Agro Commodities Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai on June 20, 2026. The Red Herring Prospectus is available on the website of the Stock Exchange at www.bseindia.com, the website of the BRLM at https://galacticocorp.com/ and the website of the Company at https://adonagrocommodities.com/ Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

ICICI Bank | **पंजीकृत कार्यालयः** आईसीआईसीआई बैंक लिमिटेड, आईसीआईसीआई बैंक टॉवर, चकली सर्कल के पास, ओल्ड पदरा रोड, वडोदरा– 390007।

कॉर्पोरेट कार्यालयः आईसीआईसीआई बैंक टावर्स, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई– 400051
क्षेत्रीय कार्यालयः आईसीआईसीआई बैंक लिमिटेड, आईसीआईसीआई टॉवर, एनबीसीसी प्लेस, प्रगति विहार, नई दिल्ली –110003

कब्जा सूचना
नियम – 8(1)

जबकि, अधोहस्ताक्षरी आईसीआईसीआई बैंक लिमिटेड (जिसे आगे ''आईसीआईसीआई बैंक'' कहा गया है) के अधिकृत अधिकारी के रूप में, वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा सुरक्षा हित प्रवर्तन अधिनियम, 2002 (जिसे आगे ''अधिनियम'' कहा गया है) के अंतर्गत तथा उक्त अधिनियम की धारा 13 की उप–धारा (12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, नियम 3 के साथ पठित सुरक्षा हित (प्रवर्तन) नियम, 2002 (षनियमष) के तहत, दिनांक 30 जनवरी, 2026 को एक मांग सूचना जारी की थी, जिसके द्वारा टेस्ला पावर इंडिया प्राइवेट लिमिटेड (''उधारकर्ता''), सुश्री वर्तिका खुराना (''उधारकर्ता/सुरक्षा प्रदाता"), सुश्री आयुषी खुराना और टेस्ला पावर यूएसए आईएनसी (''सह–आवेदक'') {उधारकर्ता, सुरक्षा प्रदाता और सह–आवे. दक को सामूहिक रूप से आगे ''दायित्वधारी'' कहा गया है} को सूचित किया गया था कि वे सूचना में उल्लिखित राशि रुपये 2,34,00,977.17/– (रुपये दो करोड़ चौतीस लाख नौ सौ सत्तहत्तर रुपये और पैसे सत्रह मात्र) जो कि 28 जनवरी, 2026 तक बकाया थी, को उसके साथ आगे के ब्याज, चूक/दंडात्मक ब्याज, लागत तथा अन्य शुल्कों सहित, उक्त मांग सूचना प्राप्त होने की तिथि से 60 दिनों के भीतर भुगतान करें।

चूंकि बाध्यकर्ताओं द्वारा राशि का पुनर्भुगतान करने में विफलता हुई है, एतद् द्वारा बाध्यकर्ताओं विशेष रूप से तथा सामान्य जनता को यह सूचना दी जाती है कि अधोहस्ताक्षरी ने नीचे वर्णित सुरक्षित परिसंपत्ति का भौतिक कब्जा ग्रहण कर लिया है, जो अतिरिक्त जिला मजिस्ट्रेट, गुरुग्राम द्वारा दिनांक 07 मई 2026 को पारित आदेश के अनुसरण में तथा अधिनियम की धारा 13 की उपधारा (4) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए, नियम 8 के साथ पठित सुरक्षा हित प्रवर्तन नियम, 2002 के तहत, दिनांक 18 जून 2026 को किया गया है।

बाध्यकर्ताओं को विशेष रूप से तथा सामान्य जनता को एतद्द्वारा सूचित किया जाता है कि वे सुरक्षित परिसंपत्ति के साथ कोई लेन–देन न करें तथा सुरक्षित परिसंपत्ति के संबंध में किया गया कोई भी लेन–देन प्ब्प्ब्प् बैंक के रुपये 2,42,08,669.17 (दो करोड़ बयालीस लाख आठ हजार छह सौ उनहत्तर रुपये और सत्रह पैसे मात्र) की राशि के प्रभार के अधीन होगा, जो 17 जून 2026 तक देय है, तथा उस पर आगे का ब्याज, चूक/दंडात्मक ब्याज एवं अन्य शुल्क संविदात्मक दरों के अनुसार, भुगतान की तिथि तक लागू संविदात्मक ब्याज दर के आधार पर तथा उस पर ब्याज सहित देय होंगे।

बाध्यकर्ताओं का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकृष्ट किया जाता है, जिसमें सुरक्षित परिसंपत्ति को मोचन (तमकममउ) करने हेतु उपलब्ध समय के संबंध में उल्लेख है।

सुरक्षित परिसंपत्ति का विवरण

जो परिसर संख्या डीसीजी1–1012, 10वीं मंजिल पर स्थित है, जिसका सुपर एरिया 152.301 वर्ग मीटर (1639.00 वर्ग फुट) है, तथा पार्किंग स्थान संख्या पीबी/टी1–3140 के साथ, टॉवर संख्या–1, जिसे डीएलएफ कॉर्पोरेट ग्रीन्स के नाम से जाना जाता है, सेक्टर 74।, ग्राम बेगमपुर खटोला एवं नरसिंह. पुर, तहसील कादीपुर एवं जिला गुरुग्राम, हरियाणा में स्थित है, साथ ही उस पर स्थित सभी भवनों एवं संरचनाओं सहित, जो सुश्री वर्तिका खुराना के नाम पर है।

सीमाबद्धः उत्तर मेंः खुला, दक्षिण मेंः कॉरिडोर, पूर्व मेंः 1014, पश्चिम मेंः 1011 पार्किंग स्थान सीमाबद्धः उत्तर की ओरः पीबी/टी1–3139, दक्षिण की ओरः पीबी/टी1–3141, पूर्व की ओरः ड्राइववे, पश्चिम की ओरः पीबी/टी1–3128

हस्ता/–
अधिकृत अधिकारी
आईसीआईसीआई बैंक लिमिटेड

दिनांकः 23 जून, 2026
स्थानः गुरुग्राम

उत्कर्ष स्माल फाइनेंस बैंक

आपकी उम्मीद का खाता
(एक अनुसूचित वाणिज्यिक बैंक)

आंचलिक कार्यालयः 9बी, पूसा रोड, राजेंद्र प्लेस, नई दिल्ली, पिनकोड–10060 पंजीकृत कार्यालयः उत्कर्ष टावर, एनएच –31 (एयरपोर्ट रोड), सेहमलपुर, काजी सराय, हरहुआ, वाराणसी, यूपी – 221 105

[नियम 8(6) के परंतुक देखें]

अचल संपत्तियों की बिक्री के लिए बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 (6) के प्रावधान के साथ पठितवित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल संपत्तियों की बिक्री के लिए ई–नीलामी बिक्री सूचना

आम जनता को तथा विशेष रूप से ऋणी(ओं) और बंधककर्ता(ओं) को सूचित किया जाता है कि नीचे वर्णित अचल संपत्ति, जो सुरक्षित ऋणदाता के पास बंधक/प्रभारित है, जिसका रचनात्मक कब्जा **उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड** के प्राधिकृत अधिकारी (जिसे इसके बाद "सुरक्षित ऋणदाता" के रूप में जाना जाता है) द्वारा लिया गया है, को नीचे दी गई तालिका में उल्लिखित राशि साथ ही सुरक्षित ऋणदाता को देय अतिरिक्त ब्याज, शुल्क, लागत और व्यय की वसूली के लिए ई–नीलामी के माध्यम से "जैसा है जहाँ है", "जैसा है जो है" और "जो कुछ भी है" के आधार पर बेचा जाएगा। आपको सूचित किया जाता है कि हम मेसर्स सी1 इंडिया प्राइवेट लिमिटेड के वेब पोर्टल **https://www.bankeauctions.com** के माध्यम से सार्वजनिक ई–नीलामी आयोजित करने जा रहे हैं।

क्रं सं.	ऋण खाता संख्या	उधारकर्ता/बंधककर्ता/ गारंटर का नाम (संपत्ति का मालिक)	राशि एवं दिनांक धारा 13(2) के तहत मांग नोटिस	कब्जे की तिथि एवं प्रकार	दिनांक के अनुसार राशि	आरक्षित मूल्य बयाना राशि	बेली वृद्धि राशि	ई–नीलामी की तिथि एवं समयः	निरीक्षण की तिथि एवं समयः
1	13970600 00006023	मेसर्स एनवीएम एंटरप्राइजेज अपने मालिक (उधारकर्ता) के माध्यम से श्री प्रशांत पुत्र श्री नाथी राम (सह–उधारकर्ता) श्रीमती कोमल पत्नी श्री प्रशांत (सह–उधारकर्ता) श्रीमती कौशल्या देवी पत्नी श्रीनाथी राम (सह–उधारकर्ता/बंधककर्ता)	रु. 35,87,058/–. 23/10/2025	14–01–2026 सांकेतिक	रु. 35,21,908/– 12–06–2026 तक	रु. 74,51,375/– रु. 7,45,138/–	10,000/–	27–07–2026 और सुबह 11 बजे से दोपहर 1 बजे तक	20–07–2026 21–07–2026

ईएमडी जमा करने की अंतिम तिथि	27–07–2026	बोली और दस्तावेज जमा करने का स्थान	**उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड– शाखा कार्यालयः** उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड– शाखा कार्यालयः पताः योगी विहार, ज्वालापुर मेन रोड, हरिद्वार, उत्तराखंड–249407 ईमेलः – sharvanu.duta@utkarsh.bank और शरवाणु दत्ता 9810621311
बैंक को ज्ञात भार	शून्य	विवरण में उल्लिखित संपत्ति के विरुद्ध मुकदमा	शून्य

संपत्ति का विवरणः– मोहल्ला– ागसमंडी (कुट्टीमारान) ज्वालापुर, परगना–ज्वालापुर, तहसील और जिला–हरिद्वार उत्तराखंड–249201 में स्थित आवासीय संपत्ति खाता संख्या–11/117, क्षेत्रफल 133.24 वर्ग मीटर, के सभी भाग और अंश। संपत्ति की सीमाः पूर्वः सड़क पश्चिमः रामकुमार का घर उत्तरः विजय विद्याकुल का घर दक्षिणः अनिल कुमार का घर,

सभी इच्छुक प्रतिभागियों/बोलीदाताओं से अनुरोध है कि वे ई–नीलामी कार्यवाही में भाग लेने के लिए नियम और शर्तों सहित अन्य जानकारी के लिए **https://www.bankeauctions.com** और **https://www.utkarsh.bank** पर जाएँ और साथ ही **ranjit.kurhade@utkarsh.bank.in** पर संपर्क करने की सलाह दी गयी है।

यह सुरक्षा हित (प्रवर्तन) नियम, 2022 के नियम 8(6) व 9(1) के तहत एक वैधानिक 15 दिनों की बिक्री सूचना भी है।
उधारकर्ता(ओं)/बंधककर्ता और गारंटर(ओं) को वैधानिक 15 दिन की बिक्री सूचना

नियम एवं शर्तें: 1.सुरक्षित संपत्तियों की ई–नीलामी "जहां है, वहीं है", "जो है, जो है" और "कोई सहारा नहीं" के आधार पर सुरक्षित लेनदार की ओर से की जा रही है और प्राधिकृत अधिकारी के सर्वोत्तम ज्ञान और जानकारी के अनुसार उक्त संपत्ति/संपत्तियों पर कोई भार नहीं है। संपत्ति को सभी मौजूदा और भविष्य के भारों के साथ बेचा जा रहा है, चाहे वे बैंक को ज्ञात हों या अज्ञात। प्राधिकृत अधिकारी/सुरक्षित लेनदार किसी भी तरह से किसी तीसरे पक्ष के दावों/अधिकारों/बकायों के लिए जिम्मेदार नहीं होगा। 2. ई–नीलामी बिक्री में भाग लेने के लिए, बोली दस्तावेज, पैन कार्ड की प्रतियां, कंपनी के मामले में बोर्ड का प्रस्ताव, फोटो आईडी और पते का प्रमाण ईएमडी के साथ जमा करना आवश्यक है जो "प्राधिकृत अधिकारी उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड" के नाम पर एनईएफटी / आरटीजीएस के माध्यम से देय है। चालू खाता संख्या 1375200000000003 IFSC UTKS0001375, पता उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, डी 37/37 बड़ादेव, स्पाइस केसीएम वाराणसी–221002, शाखा गोडवालिया। एक बार ऑनलाइन बोली जमा करने के बाद, इसे वापस नहीं लिया जा सकता है। इसके अलावा, बोलीदाता द्वारा जमा किए गए किसी भी ईएमडी को यूटीआर / रेफ नं. आरटीजीएस/एनईएफटी की संख्या, रद्द किए गए चेक की प्रति के साथ शरवनु दत्ता–98106213116, ईमेल– sharvanu.dutta@utkarsh.bank पर भेजें। 3. केवल वैध यूजर आईडी/पासवर्ड रखने वाले तथा एनईएफटी/आरटीजीएस के माध्यम से ईएमडी के भुगतान की पुष्टि करने वाले खरीदार ही ई–नीलामी प्रक्रिया में भाग लेने के लिए पात्र होंगे।

हस्ता/–
(प्राधिकृत अधिकारी)
उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड

दिनांकः 23–06–2026
स्थानः हरिद्वार

Bandhan Bank | **क्षेत्रीय कार्यालयः नेताजी मार्ग, मीठाखली सिक्स रोड के पास, एलिसब्रिज, अहमदाबाद–6, फोनः +91–26421671–75**

सांकेतिक कब्जा सूचना

एतत्‌द्वारा सूचित किया जाता है कि वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के तहत और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग के तहत प्राधिकृत अधिकारी ने उधारकर्ताओं को निम्नलिखित में उल्लिखित खाते के सामने उल्लिखित तारीख पर मांग नोटिस जारी किया है, जिसमें उन्हें उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर राशि चुकाने के लिए कहा गया है। उधारकर्ताओं द्वारा राशि भुगतान करने में विफल रहने पर, आम जनता और विशेष रूप से उधारकर्ताओं को नोटिस दिया जाता है कि अधोहस्ताक्षरी ने संपत्ति का सांकेतिक कब्जा उक्त अधिनियम की धारा 13(4) के साथ उक्त नियमों के नियम 8 के तहत नीचे वर्णित खाते के समक्ष उल्लिखित तिथि को ले लिया है। विशेष रूप से उधारकर्ता और आम तौर पर जनता को एतद्द्वारा चेतावनी दी जाती है कि वे संपत्ति से कोई भी व्यवहार न करें और संपत्ति से संबंधित कोई भी व्यवहार बैंक के प्रभार वास्ते राशि और उस पर ब्याज, खर्च एवं लागत इत्यादि सहित के अधीन होगा। सुरक्षित परिसंपत्तियों को छुड़ाने के लिए उपलब्ध समय के संबंध में, उधारकर्ताओं/बंधककर्ता का ध्यान अधिनियम की धारा 13 की उपधारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

उधारकर्ताओं, गारंटर का नाम और ऋण खाता नं.	बंधक सम्पत्ति का विवरण (सुरक्षित सम्पत्ति)	मांग सूचना की तिथि	सांकेतिक कब्जा सूचना की तिथि	मांग सूचना की तिथि तक बकाया राशि
श्री आशीष कुमार पटेल, श्रीमती पूनम पटेल 20008610001761 एवं 20008610001747	संपत्ति का वह समस्त भाग एवं अंश जोकि सर्वे सं./खसरा सं. 412/14, पी.एच. सं. 100, वार्ड सं. 01, अंतिम प्लॉट सं. 412/14, निर्मित क्षेत्रफल 702 वर्ग फुट, तृतीय तल, जी–303, बिमल एन्क्लेव, ब्यास तालाब, बिलासपुर–भानपुरी रोड, रायपुर, तहसील/जिला रायपुर, छत्तीसगढ़ – 492008 तथा यह सम्पत्ति श्रीमती पूनम पटेल के स्वामित्वाधीन है। इसकी सीमाएँ निम्नानुसार हैं: उत्तरः बॉउंड्री वॉल, पूर्वः फ्लैट सं. 301, पश्चिमः ब्लॉक–एच, दक्षिणः फ्लैट सं. 304	31 दिसम्बर 2025	17 जून 2026	रु. 17,22,071.55 (दिनांक 09 दिसम्बर 2025 तक)
श्री दीपक कुमार अहिरवार, श्रीमती दिव्या अहिरवार – 90001136159070	संपत्ति का वह समस्त भाग एवं अंश जोकि अंतिम प्लॉट सं./खसरा सं. 1091/11, पी. एच. सं. 42/52, वार्ड सं. 14, ग्राम हथखोज पारा, शीतला नगर, मौजा उतई, तहसील पाटन, जिला दुर्ग, छत्तीसगढ़ – 491001 तथा यह सम्पत्ति श्री दीपक अहीरवार के स्वामित्वाधीन है। इसकी सीमाएँ निम्नानुसार हैं: उत्तरः मुकेश वर्मा का मकान, पूर्वः सड़क, पश्चिमः चंद्राकर का मकान, दक्षिणः सड़क	09 मार्च 2026	18 जून 2026	रु. 36,82,544.98 (दिनांक 11 फरवरी 2026 तक)
श्री गीतान निर्मलकर, श्रीमती योगिता निर्मलकर 90001071918031 एवं 20008530003012	संपत्ति का वह समस्त भाग एवं अंश जोकि अंतिम प्लॉट सं. फ्लैट सं. 97/एफ, खसरा सं. 4/3/1, ई.डब्ल्यू.एस. पारिजात हाउसिंग बोर्ड, पारिजात अपार्टमेंट, तलपुरी आमदी, रुआबांधा, भिलाई, दुर्ग, जिला दुर्ग, छत्तीसगढ़ – 490026 तथा यह सम्पत्ति श्रीमती योगिता निर्मलकर के स्वामित्वाधीन है। इसकी सीमाएँ निम्नानुसार हैं: उत्तरः फ्लैट, पूर्वः फ्लैट सं. 97/जी, पश्चिमः फ्लैट, दक्षिणः फ्लैट सं. 97/ई	18 फरवरी 2026	17 जून 2026	रु. 5,96,789.60 (दिनांक 11 फरवरी 2026 तक)
श्री मोहम्मद साकिब आलम, श्रीमती सबीहा परवीन, श्री मोहम्मद शाहीन आलम 20008520002265	संपत्ति का वह समस्त भाग एवं अंश जोकि सर्वे सं./खसरा सं. 36/11 भाग, अंतिम प्लॉट सं./खसरा सं. 36/11 भाग, भूमि क्षेत्रफल 1200 वर्ग फुट /111.524 वर्ग मीटर, मौजा देवरीखुर्द, पी.एच. सं. 24/31, आर.एन.एम. बिलासपुर, ब्लॉक बिल्हा, नगर/तालुका बिलासपुर, जिला बिलासपुर, छत्तीसगढ़ – 495001 तथा यह सम्पत्ति सबीहा परवीन के स्वामित्वाधीन है। इसकी सीमाएँ निम्नानुसार हैं: उत्तरः तालाब, पूर्वः भूलन चक्रवर्ती की संपत्ति, पश्चिमः विक्रेता की शेष भूमि, दक्षिणः 20 फीट चौड़ी सड़क	19 जनवरी 2026	18 जून 2026	रु. 5,16,424.55 (दिनांक 09 जनवरी 2026 तक)
श्रीमती प्रीति शर्मा, श्री प्रदीप कुमार शर्मा 20008510001291	संपत्ति का वह समस्त भाग एवं अंश जोकि सर्वे सं. आबादी खसरा सं. 1843 पी, अंतिम प्लॉट सं. 61/458/1, पी.एच. सं. 106–ए, क्षेत्रफल 345 वर्ग मीटर, वार्ड सं. 61, मौजा अमीनपारा, पुरानी बस्ती, नगर/तहसील/जिला रायपुर, छत्तीसगढ़ – 492001 तथा यह सम्पत्ति श्रीमती प्रीति शर्मा के स्वामित्वाधीन है। इसकी सीमाएँ निम्नानुसार हैं: उत्तरः मोती यादव की संपत्ति, पूर्वः सड़क, पश्चिमः कामेश की संपत्ति, दक्षिणः सड़क	31 दिसम्बर 2025	17 जून 2026	रु. 7,64,101.81 (दिनांक 09 दिसम्बर 2025 तक)

स्थानः मध्य प्रदेश, तिथिः 23 जून 2026 **प्राधिकृत अधिकारी, बंधन बैंक लिमिटेड**

प्रपत्र नं. 14
[विनियम –33(2) देखें]
वसूली अधिकारी कार्यालय– I/II
ऋण वसूली न्यायाधिकरण दिल्ली (डीआरटी–I)
चतुर्थ तल, जीवन तारा बिल्डिंग संसद मार्ग, नई दिल्ली–110001

डिमांड नोटिस

ऋण वसूली और दिवालियापन अधिनियम, 1993 की धारा 25 से 28 और आयकर अधिनियम, 1961 की द्वितीय अनुसूची के नियम 2 के तहत नोटिस।

RC/62/2025 **27-05-2026**

बैंक ऑफ बड़ौदा
बनाम
मैसर्स श्रीम इंडस्ट्रीज प्राइवेट लिमिटेड एवं अन्य

सेवा में,

(सीडी 1) मैसर्स श्रीम इंडस्ट्रीज प्राइवेट लिमिटेड, इसके निदेशकों द्वारा प्रतिनिधित्व, 1702/12 पर पंजीकृत कार्यालय, श्रीनाथ मार्केट, भागीरथ प्लेस, चांदनी चौक नॉर्थ, दिल्ली–110006
इसके अलावाः बी 17, II ई. ग्रोथ सेंटर, सिगड्डी, कोटद्वार, उत्तराखंड
इसके अलावाः डी 20, सेक्टर 1, II ई. ग्रोथ सेंटर, सिगड्डी, कोटद्वार, उत्तराखंड
(सीडी 2) शुभम शर्मा पुत्र उमा शंकर शर्मा, 6/16 फ्लैट नंबर 1, रूप नगर, दिल्ली – 110007
(सीडी 3) श्रीमती प्रीति शर्मा पत्नी श्री उमा शंकर शर्मा, 6/16 फ्लैट नंबर 1, रूप नगर, दिल्ली – 110007
(सीडी 4) श्री उमा शंकर शर्मा पुत्र राम बाबू शर्मा, 6/16 फ्लैट नंबर 1, रूप नगर, दिल्ली – 110007

यह सूचित किया जाता है कि **ऋण वसूली न्यायाधिकरण दिल्ली (DRT 1)** के पीठासीन अधिकारी द्वारा **TA/1341/2022** पारित आदेशों के अनुसरण में जारी वसूली प्रमाणपत्र के अनुसार, **रुपये 190949018.49 (उन्नीस करोड़ नौ लाख उनचास हजार अठारह रुपये और उनचास पैसे मात्र)** की राशि, **17/07/2021** से वसूली होने तक **@ 12%** सालाना साधारण ब्याज के साथ, और इसके अलावा **रुपये 150000/– (केवल एक लाख पचास हजार रुपये)** का खर्च आपके विरुद्ध (संयुक्त और व्यक्तिगत रूप से/पूर्ण/सीमित) देय हो गया है।

2. इस नोटिस के माध्यम से आपको नोटिस प्राप्ति के 15 दिनों के भीतर उपरोक्त राशि का भुगतान करने का निर्देश दिया गया है। ऐसा न करने पर बैंकों एवं वित्तीय संस्थाओं को शोध्य ऋण वसूली अधिनियम, 1993 और उसके अधीन नियमों के प्रावधानों के अनुसार वसूली की जाएगी।

3. आपको सुनवाई की अगली तारीख को या उससे पहले एक हलफनामे पर अपनी संपत्ति का विवरण घोषित करने का आदेश दिया जाता है।

4. आपको आदेश दिया जाता है कि दिनांक **31.07.2026 को प्रातः 10:30 बजे** अधोहस्ताक्षरी के समक्ष आगे की कार्यवाही हेतु उपस्थित हों।

5. उपरोक्त राशि के अतिरिक्त, आप भुगतान करने के लिए भी उत्तरदायी होंगे:

(क) इस तरह के ब्याज के रूप में प्रमाण पत्र / निष्पादन कार्यवाही की इस सूचना के तुरंत बाद शुरू होने वाली अवधि के लिए देय है।

(ख) इस नोटिस और वारंट और अन्य प्रक्रियाओं और देय राशि की वसूली के लिए की गई अन्य सभी प्रक्रियाओं की तामील के संबंध में किए गए सभी लागत, शुल्क और व्यय।

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर के तहत दिनांक 27.05.2026 को दिया गया।

हस्ता/–
रविंद्र कुमार तोमर
वसूली अधिकारी–I
ऋण वसूली अधिकरण दिल्ली (डीआरटी–I)

PUBLIC NOTICE/ NOTICE OF PHYSICAL POSSESSION

Notice is hereby given to the general public that, by virtue of the Order dated 11-05-2026 passed by the Hon'ble Debt Recovery Tribunal (DRT), Dehradun in R.C. No. 48 of 2022, Canara Bank vs. M/s Vardhan Traders & Others, the undersigned (Mr. Shivam Dagur, Advocate) has been appointed as Court Receiver for taking actual/ physical possession of the property described herein below from the Judgment Debtor(s)/Guarantor(s) / Occupants and for handing over the same to the Auction Purchaser in accordance with law.

In compliance with the aforesaid Order dated 11-05-2026 passed by the Hon'ble Tribunal, the undersigned shall take and deliver actual physical possession of the property described below to the Auction Purchaser on 23-06-2026 with the assistance of the Police Administration.

Particulars of the Judgment Debtors
1. M/s Vardhan Traders through Proprietor Shri Varun Pratap Singh Malik 736, Civil Lines South Muzaffar Nagar, Uttar Pradesh
2. Shri Varun Pratap Singh Malik S/o Shri Charan Singh R/o Village and Post Alipur Ataraina Tehsil Budhana Muzaffar Nagar, Uttar Pradesh
3. Shri Charan Singh S/o Shri Lahri Singh R/o Village and Post Alipur AtarainaTehsil Budhana Muzaffar Nagar, Uttar Pradesh

Through this Notice, the above-mentioned Judgment Debtors are hereby informed and advised to hand over vacant and peaceful possession of the auctioned property on before 23-06-2026 and to remove all their belongings, goods, articles, and effects lying therein. Failing compliance, the undersianed shall exercise the powers conferred by the Hon'ble Debt Recovery Tribunal, Dehradun and shall take actual physical possession of the property described below on 23-06-2026, with police assistance, and hand over the same to the C.H. Bank, in accordance with law.

As per the Order dated 11-05-2026 passed by the Hon'ble Debt Recovery Iribunal, Dehradun, your cooperation is solicited to ensure due and proper execution of the Court's Order.

Description of the Auctioned Property

Residential Property (Shri Charan Singh, Slo Shri Lahri Singh) House No. 736, Ward No. 10 Mohalla Civil Lines South, Muzaffar Nagar, Uttar Pradesh, total area 579.32 sq.mtrs, bounded as under :
East- Property of Shri Balvir Singh
West- 22 ft wide road
North- Property of Shri Sanjdeev Singh
South- Property of Smt. Vandana

Any person causing or attempting to cause any obstruction, interference, hindrance, or impediment in respect of the aforesaid property shall be liable for appropriate legal action in accordance with law.

By Order of the Hon'ble Debt Recovery Tribunal, Dehradun
(Through the Court Receiver, pursuant to the order passed in R.C. No. 48 of 2022 dated 11-05-2026.)

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LTD (NSE EMERGE) IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

(Please scan this QR to view the DP)

ACCUFAST METALS LIMITED

(Formerly known as Accufast Metals Private limited)

Our Company was originally incorporated as "Accufast Metals Private Limited", a private limited company under the provisions of the Companies Act, 2013, with a certificate of incorporation issued by the Registrar of Companies, Central Processing Centre, Mumbai on August 19, 2024, bearing Corporate Identity Number ("CIN") U27320MH2024PTC430855. Subsequently, our Company was converted from a private limited company to a public limited company, pursuant to the provisions of Section 18 of the Companies Act, 2013, and consequently, the name of our Company was changed to "Accufast Metals Limited", and a fresh certificate of incorporation consequent upon conversion from private company to public company dated December 17, 2025, bearing CIN U27320MH2024PLC430855, was issued by the Registrar of Companies, Central Processing Centre to our Company. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled ***"History and Certain Corporate Matters"*** beginning on page no. 178 of the Draft Prospectus.

Registered Office: 811A Wing, Jaswanti Allie, D Business Centre, Kanchpada, Malad West, Mumbai – 400064, Maharashtra, India.
Contact Person: Mr. Chaitanya C. Kulkarni, Company Secretary & Compliance Officer
Tel. No.: +919820239890 /+919820239891 | **E-mail:** info@accufastmetals.com | **Website:** www.accufastmetals.com

PROMOTERS OF OUR COMPANY: MR. PRASHANT AVANTILAL VORA AND MR. HARSH PRASHANT VORA

INITIAL PUBLIC ISSUE OF 23,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF ACCUFAST METALS LIMITED ("AML") OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY..

This Offer is being made through the Fixed Price Process in terms of Rule 19(2)(b) of the SCRR read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and 253(3) of the SEBI ICDR Regulations, 2018, as amended. In accordance with Regulation 253(1) of the SEBI ICDR Regulations, not less than 50.00% of the Net Offer shall be available for allocation to Individual Investors, and in accordance with Regulation 253(3), the balance shall be available for allocation to Investors other than Individual Investors, i.e., Corporate Bodies or Institutions, QIBs and Non-Institutional Investors, subject to valid Applications being received at or above the Offer Price. If the Individual Investor Category is under-subscribed, the unsubscribed portion shall be allocated to Non-Institutional Investors, subject to valid Applications being received at or above the Offer Price and vice versa. The Net Offer shall be allocated to the Applicants on a proportionate basis, in consultation with the Designated Stock Exchange, subject to valid Applications being received at or above the Offer Price. All potential investors, including Individual Investors and Non-Institutional Investors, shall participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process by providing the details of their respective ASBA accounts (including UPI ID for Individual Investors applying through UPI mechanism), in which the corresponding application amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or Sponsor Banks, as the case may be. For further details, please refer to the chapter titled ***"Issue Procedure"*** on page **272** of Draft Prospectus.

This public announcement is made in compliance with the SEBI (ICDR)Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DP filed with the SME Platform of National Stock Exchange of India Ltd (NSE Emerge) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at www.accufastmetals.com and at the website of Lead Manager i.e. at www.sobhagyacapital.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE Emerge and/or our Company and/or Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk, and investors should not invest any funds in the offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares offered in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to the section titled ***"Risk Factors"*** on page 28 of this Draft Prospectus.

Any decision to invest in the Equity Shares described in this Draft Prospectus should be made solely on the basis of the information contained in the Draft Prospectus, including the Risk Factors and other disclosures. The Equity Shares, when offered pursuant to the Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Ltd.

For details of the main objects of the Company as contained in its Memorandum of Association, see ***"Our History and Certain Other Corporate Matters"*** on page 178 of the Draft Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see ***"Capital Structure"*** on page 59 of the Draft Prospectus.

LEAD MANAGER TO THE OFFER	REGISTAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
SOBHAGYA CAPITAL OPTIONS PVT. LTD. A SEBI Registered Merchant Banking Company **SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED** C-7 & 7A, Gate No. 01, Hosiery Complex, Phase-II Extension, Noida - 201 305, Uttar Pradesh, India **Tel. No.:** +91 9920379029/ 7836066001 **Email:** cs@sobhagyacap.com **Website:** www.sobhagyacapital.com **Contact Person:** Ms. Menka Jha / Mr. Rishabh Singhvi **Investor Grievance E-mail:** delhi@sobhagyacap.com **CIN:** U74899DL1994PTC060089 **SEBI Registration No:** INM000008571	**BIGSHARE SERVICES PRIVATE LIMITED** Office no S6-2 ,6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400093. **Tel No.:** +91 – 22 – 6263 8200 **E-mail:** ipo@bigshareonline.com **Website:** www.bigshareonline.com **Contact Person:** Mr. Babu Rapheal C **CIN:** U99999MH1994PTC076534 **SEBI Registration Number:** INR000001385	Accufast metals limited **ACCUFAST METALS LIMITED** **Mr. Chaitanya C. Kulkarni** 811A Wing, Jaswanti Allie, D Business Centre, Kanchpada, Malad West, Mumbai - 400064, Maharashtra, India. **Tel. No.:** +919820239890 / +919820239891 **E-mail:** info@accufastmetals.com; **Website:** www.accufastmetals.com Investors can contact our Company Secretary and Compliance Officer, Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For ACCUFAST METALS LIMITED
On behalf of the Board of Directors
Sd/-
Mr. Chaitanya C. Kulkarni
Company Secretary and Compliance Officer

Place: Mumbai
Date: June 22, 2026

ACCUFAST METALS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an public offer of its Equity Shares and has filed the DP dated June 19, 2026 with NSE Emerge. The DP is available on the website of NSE at www.nseindia.com and on the website of the LM, i.e., Sobhagya Capital Options Private Limited at www.sobhagyacapital.com and the website of our Company at www.accufastmetals.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled ***"Risk Factors"*** beginning on page 18 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with NSE Emerge for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the **"U.S. Securities Act"**) or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those issues and sales are made. There will be no public issuing of the Equity Shares in the United States.

AdBaaz