**ANNEXUE - 2**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| | | | |
|---|---|---|---|
| Name of the Target Company (TC) | **ADON AGRO COMMODITIES LTD.** | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | 1) Yash Hitesh Patel<br>2) Yashvi Hitesh Patel<br>3) Bhavna Hitesh Patel | | |
| Whether the acquirer belongs to Promoter/Promoter group | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE - SME | | |
| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| **Before the acquisition/~~Sale~~ under consideration, holding of:** | | | |
| a) Shares carrying voting rights | 16,45,272 | 7.15% | 7.15% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VR) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | **16,45,272 (9,17,998 + 7,27,274)** | **7.15% (3.99% + 3.16%)** | **7.15% (3.99% + 3.16%)** |
| **Details of acquisition/~~sale~~** | | | |
| a) Shares carrying voting rights acquired | 16,22,000 | 7.05% | 7.05% |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying | - | - | - |

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| | | | |
|---|---|---|---|
| category) acquired<br>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>e) Total (a+b+c+/-d) | -<br><br>**16,22,000 (7,64,000 + 4,92,000 + 3,66,000)** | -<br><br>**7.05% (3.32% + 2.14% + 1.59%)** | -<br><br>**7.05% (3.32% + 2.14% + 1.59%)** |
| **After the acquisition/~~sale~~, holding of:**<br>a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition<br>d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)<br>e) Total (a+b+c+d) | 32,67,272<br>-<br>-<br>-<br>**32,67,272 (16,45,272 + 16,22,000)** | 14.19%<br>-<br>-<br>-<br>**14.19% (7.15% + 7.05%)** | 14.19%<br>-<br>-<br>-<br>**14.19% (7.15% + 7.05%)** |
| Mode of acquisition ~~/ sale~~ (e.g. open market / off-market / ~~public issue / rights issue / preferential allotment / inter-se transfer etc).~~ | Open market | | |
| Date of acquisition–/ ~~sale of shares / VR or date of receipt of intimation of allotment of shares~~, whichever is applicable | 06/07/2026 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | 2,30,17,270 Equity Shares of Face Value of Rs. 10/- each i.e. Rs. 23,01,72,700 /- | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | 2,30,17,270 Equity Shares of Face Value of Rs. 10/- each i.e. Rs. 23,01,72,700 /- | | |
| Total diluted share/voting capital of the TC after the said acquisition | 2,30,17,270 Equity Shares of Face Value of Rs. 10/- each i.e. Rs. 23,01,72,700 /- | | |

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**Note:**

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**YASH HITESH PATEL**
**Signature of the acquirer on behalf of PAC**

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**Place: Mumbai**
**Date: 08/07/2026**

# YASH HITESH PATEL

3,8/9, KAILASH NAGAR, M.G. ROAD, GHATKOPAR (EAST) MUMBAI 400077 MH INDIA


**Date: 8th July, 2026**

| | |
|---|---|
| **To**<br>**Department of Corporate Services,**<br>**BSE Limited**<br>**Phiroze Jeejeebhoy Towers,**<br>**Dalal Street,**<br>**Mumbai - 400 001.** | **To**<br>**The Compliance Officer**<br>**Adon Agro Commodities Ltd**<br>**Office No. I-3029, Akshar Business Park,**<br>**3rd floor, Janta Market Road, Plot No.3,**<br>**Sector 25, Vashi, Navi Mumbai,**<br>**Maharashtra, 400703** |

**BSE Code: 544809**

**Sub: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Dear Sir/Madam,**

We are enclosing the said disclosure required under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in Target Company- **Adon Agro Commodities Ltd**.

Attached herewith please find the Disclosures under respective formats:

**Please acknowledge and take on record the same.**

**Thanking you**

Y.H.PATEL

**YASH HITESH PATEL**
**Signature of the acquirer on behalf of PAC**

**Encl: a/a**